

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-10063 (SHL)  
)  
) (Jointly Administered)  
)

**ELEVENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

December 1, 2023 through December 31, 2023

Amount of Compensation sought as  
actual, reasonable and necessary:

\$691,477.50

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$44.82

This is a(n):

X Monthly    \_\_\_ Interim    \_\_\_ Final application

This is the ELEVENTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of December 1, 2023 through December 31, 2023 (the “Eleventh Monthly Period”). By this Fee Statement, A&M seeks payment of \$553,226.82 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Eleventh Monthly Period (i.e., \$691,477.50), and (ii) reimbursement of \$44.82 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Eleventh Monthly Period. Also attached as Exhibit D are time entry records for the Eleventh Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Eleventh Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC December 1, 2023 through December 31, 2023</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	52.3	\$67,990.00
Stai, Aaron	Managing Director	DI Analysis	\$1,050.00	14.4	\$15,120.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	3.3	\$3,087.50
Kinealy, Paul	Senior Director	Case Management	\$900.00	20.3	\$18,270.00
Cherrone, Louis	Director	Restructuring	\$775.00	146.9	\$113,847.50
Mezs, Matthew	Director	Valuation	\$750.00	1.3	\$937.50
Moltenberry, Jared	Director	DI Analysis	\$725.00	42.7	\$30,957.50
Cascante, Sam	Senior Associate	Restructuring	\$675.00	152.2	\$102,735.00
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	0.8	\$412.50
Stein, Sydney	Manager	DI Analysis	\$625.00	10.1	\$6,312.50
Wirtz, Paul	Associate	Case Management	\$625.00	52.9	\$33,062.50
Smith, Ryan	Associate	Restructuring	\$600.00	80.3	\$48,180.00
Walker, David	Associate	Restructuring	\$600.00	211.5	\$126,900.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	48.0	\$22,800.00
Fitts, Michael	Analyst	Restructuring	\$425.00	159.6	\$67,830.00
Westner, Jack	Analyst	Case Management	\$425.00	73.6	\$31,280.00
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	5.4	\$1,755.00
<b>Total</b>				<b>1,075.5</b>	<b>\$691,477.50</b>

**Blended Rate:**

**642.97**

<b>SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC December 1, 2023 through December 31, 2023</b>			
<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	72.7	\$47,872.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	154.9	\$86,210.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	347.6	\$206,760.00
COURT	Prepare for and attend the Debtors' hearings.	1.9	\$2,470.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	11.0	\$7,810.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	28.4	\$18,492.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	108.1	\$71,105.00
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	127.5	\$90,552.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	33.3	\$17,915.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	63.1	\$44,730.00
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	98.0	\$73,552.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	15.3	\$16,852.50

VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	13.6	\$7,155.00
<b>Total</b>		<b><u>1,075.40</u></b>	<b><u>\$691,477.50</u></b>

**Blended Rate:****\$642.97**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC December 1, 2023 through December 31, 2023	
Expense Category	Amount
Miscellaneous	44.82
<b>Total</b>	<b>\$ 44.82</b>

**NOTICE**

Notice of this Eleventh Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: [asullivan@genesistrading.com](mailto:asullivan@genesistrading.com)); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: [soneal@cgsh.com](mailto:soneal@cgsh.com) and [jvanlare@cgsh.com](mailto:jvanlare@cgsh.com)); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: [greg.zipes@usdoj.gov](mailto:greg.zipes@usdoj.gov)); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: [philip.abelson@whitecase.com](mailto:philip.abelson@whitecase.com) and [michele.meises@whitecase.com](mailto:michele.meises@whitecase.com)) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: [gregory.pesce@whitecase.com](mailto:gregory.pesce@whitecase.com)).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$553,182.00 which represents eighty percent (80%) of the compensation sought (i.e. \$691,477.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$44.82 in the total amount of \$553,226.82.

New York, NY  
Dated: March 12, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Joseph J. Sciametta  
Joseph J. Sciametta  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.495.3570  
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*

*Exhibit A*

***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Task  
December 1, 2023 through December 31, 2023***

<b><i>Task Description</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
BUSINESS PLAN	72.7	\$47,872.50
CASH AND COIN	154.9	\$86,210.00
CLAIMS	347.6	\$206,760.00
COURT	1.9	\$2,470.00
FEE APP	11.0	\$7,810.00
FINANCIAL ANALYSIS	28.4	\$18,492.50
INFORMATION REQUESTS	108.1	\$71,105.00
LITIGATION AND DISPUTE ASSISTANCE	127.5	\$90,552.50
MOR	33.3	\$17,915.00
PLAN AND DISCLOSURE STATEMENT	63.1	\$44,730.00
PLAN RECOVERIES AND DISTRIBUTIONS	98.0	\$73,552.50
STATUS MEETINGS	15.3	\$16,852.50
VENDOR	13.6	\$7,155.00
<b><i>Total</i></b>	<b><u>1,075.4</u></b>	<b><u>\$691,477.50</u></b>



***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Professional  
December 1, 2023 through December 31, 2023***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Sciametta, Joe	Managing Director	\$1,300.00	52.3	\$67,990.00
Stai, Aaron	Managing Director	\$1,050.00	14.4	\$15,120.00
Van Zandt, Arik	Managing Director	\$950.00	3.3	\$3,087.50
Kinealy, Paul	Senior Director	\$900.00	20.3	\$18,270.00
Cherrone, Louis	Director	\$775.00	146.9	\$113,847.50
Mezs, Matthew	Director	\$750.00	1.3	\$937.50
Moltenberry, Jared	Director	\$725.00	42.7	\$30,957.50
Stein, Sydney	Manager	\$625.00	10.1	\$6,312.50
Cascante, Sam	Senior Associate	\$675.00	152.2	\$102,735.00
Gandikota, Krishna	Senior Associate	\$550.00	0.8	\$412.50
Wirtz, Paul	Associate	\$625.00	52.9	\$33,062.50
Smith, Ryan	Associate	\$600.00	80.3	\$48,180.00
Walker, David	Associate	\$600.00	211.5	\$126,900.00
Pogorzelski, Jon	Analyst	\$475.00	48.0	\$22,800.00
Fitts, Michael	Analyst	\$425.00	159.6	\$67,830.00
Westner, Jack	Analyst	\$425.00	73.6	\$31,280.00
RiveraRozo, Camila	Para Professional	\$325.00	5.4	\$1,755.00
		<b><i>Total</i></b>	<b>1,075.4</b>	<b>\$691,477.50</b>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023***

**BUSINESS PLAN**

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00
Cherrone, Louis	Director	\$775	23.3	\$18,057.50
Smith, Ryan	Associate	\$600	47.4	\$28,440.00
Fitts, Michael	Analyst	\$425	1.4	\$595.00
			<u>72.7</u>	<u>\$47,872.50</u>
	<i>Average Billing Rate</i>			<u>\$658.49</u>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

**CASH AND COIN**

**Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
Cherrone, Louis	Director	\$775	2.2	\$1,705.00
Cascante, Sam	Senior Associate	\$675	73.6	\$49,680.00
Smith, Ryan	Associate	\$600	2.4	\$1,440.00
Fitts, Michael	Analyst	\$425	75.8	\$32,215.00
			154.9	\$86,210.00
				\$556.55

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

**CLAIMS**

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	9.7	\$12,610.00
Kinealy, Paul	Senior Director	\$900	17.7	\$15,930.00
Cherrone, Louis	Director	\$775	31.3	\$24,257.50
Walker, David	Associate	\$600	104.0	\$62,400.00
Wirtz, Paul	Associate	\$625	52.9	\$33,062.50
Fitts, Michael	Analyst	\$425	10.4	\$4,420.00
Pogorzelski, Jon	Analyst	\$475	48.0	\$22,800.00
Westner, Jack	Analyst	\$425	73.6	\$31,280.00
			<u>347.6</u>	<u>\$206,760.00</u>
				<u>\$594.82</u>
		<i>Average Billing Rate</i>		

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.9	\$2,470.00
			1.9	\$2,470.00
			<i>Average Billing Rate</i>	\$1,300.00

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

**FEE APP**

**Prepare the monthly and interim fee applications in accordance with Court guidelines.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	4.2	\$5,460.00
Fitts, Michael	Analyst	\$425	1.4	\$595.00
RiveraRozo, Camila	Para Professional	\$325	5.4	\$1,755.00
			11.0	\$7,810.00
	Average Billing Rate			\$710.00

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023***

**FINANCIAL ANALYSIS**

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	11.4	\$8,835.00
Cascante, Sam	Senior Associate	\$675	2.1	\$1,417.50
Walker, David	Associate	\$600	10.9	\$6,540.00
Fitts, Michael	Analyst	\$425	4.0	\$1,700.00
			<u>28.4</u>	<u>\$18,492.50</u>
	<i>Average Billing Rate</i>			<u>\$651.14</u>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023***

**INFORMATION REQUESTS**

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.7	\$910.00
Kinealy, Paul	Senior Director	\$900	0.9	\$810.00
Cherrone, Louis	Director	\$775	20.5	\$15,887.50
Cascante, Sam	Senior Associate	\$675	60.3	\$40,702.50
Smith, Ryan	Associate	\$600	4.9	\$2,940.00
Walker, David	Associate	\$600	5.8	\$3,480.00
Fitts, Michael	Analyst	\$425	15.0	\$6,375.00
			108.1	\$71,105.00
				\$657.77

*Average Billing Rate*



*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

## LITIGATION AND DISPUTE ASSISTANCE

**Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	4.5	\$5,850.00
Stai, Aaron	Managing Director	\$1,050	14.4	\$15,120.00
Van Zandt, Arik	Managing Director	\$950	3.3	\$3,087.50
Cherrone, Louis	Director	\$775	2.9	\$2,247.50
Mezs, Matthew	Director	\$750	1.3	\$937.50
Moltenberry, Jared	Director	\$725	42.7	\$30,957.50
Stein, Sydney	Manager	\$625	10.1	\$6,312.50
Gandikota, Krishna	Senior Associate	\$550	0.8	\$412.50
Smith, Ryan	Associate	\$600	0.8	\$480.00
Walker, David	Associate	\$600	29.8	\$17,880.00
Fitts, Michael	Analyst	\$425	17.1	\$7,267.50
			127.5	\$90,552.50
Average Billing Rate				\$709.94

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	7.3	\$5,657.50
Walker, David	Associate	\$600	6.9	\$4,140.00
Fitts, Michael	Analyst	\$425	19.1	\$8,117.50
			<u>33.3</u>	<u>\$17,915.00</u>
	<i>Average Billing Rate</i>			<u>\$537.99</u>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

**PLAN AND DISCLOSURE  
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	2.9	\$3,770.00
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Cherrone, Louis	Director	\$775	26.4	\$20,460.00
Cascante, Sam	Senior Associate	\$675	1.6	\$1,080.00
Smith, Ryan	Associate	\$600	24.8	\$14,880.00
Walker, David	Associate	\$600	5.8	\$3,480.00
Fitts, Michael	Analyst	\$425	0.8	\$340.00
			63.1	\$44,730.00
				\$708.87

*Average Billing Rate*

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023*

## PLAN RECOVERIES AND DISTRIBUTIONS

**Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	17.6	\$22,880.00
Cherrone, Louis	Director	\$775	16.5	\$12,787.50
Cascante, Sam	Senior Associate	\$675	9.1	\$6,142.50
Walker, David	Associate	\$600	48.3	\$28,980.00
Fitts, Michael	Analyst	\$425	6.5	\$2,762.50
			98.0	\$73,552.50
				\$750.54

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023***

**STATUS MEETINGS**

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	9.3	\$12,090.00
Kinealy, Paul	Senior Director	\$900	0.9	\$810.00
Cherrone, Louis	Director	\$775	5.1	\$3,952.50
			15.3	\$16,852.50
	<i>Average Billing Rate</i>			\$1,101.47

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
December 1, 2023 through December 31, 2023***

**VENDOR**

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cascante, Sam	Senior Associate	\$675	5.5	\$3,712.50
Fitts, Michael	Analyst	\$425	8.1	\$3,442.50
			13.6	\$7,155.00
				\$526.10

*Average Billing Rate*

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/1/2023	1.7	Assist with preparation of due diligence responses to certain insurance related questions.
Smith, Ryan	12/1/2023	0.8	Reconcile insurance costs included in latest cost budget to estimated future insurance costs provided by Management and Cleary.
Cherrone, Louis	12/4/2023	0.8	Coordinate with Genesis finance teams regarding certain operational workstreams.
Cherrone, Louis	12/4/2023	0.9	Finalize outline for operational workstream kick off deck and circulate to A&M team to be completed.
Cherrone, Louis	12/4/2023	0.6	Review and provide comments regarding draft outline for operational workstream kick off deck.
Cherrone, Louis	12/4/2023	1.7	Review and provide comments for circulation to A&M team regarding draft discussion materials for certain operation workstreams.
Fitts, Michael	12/4/2023	1.4	Gathered invoices for IT & Software vendors and OCP invoices received based on a request by the Company's finance team
Smith, Ryan	12/4/2023	0.9	Review old and new insurance policy books provided by Cleary.
Smith, Ryan	12/4/2023	1.8	Reconcile latest employee costs file provided by Company to GGH migration proposal and previous file received.
Cherrone, Louis	12/5/2023	1.1	Review questions from Genesis finance team regarding certain operational workstreams and coordinate with A&M team regarding responses.
Cherrone, Louis	12/5/2023	0.7	Working session with R. Smith (A&M) to review updated employee costs file to be sent back to the Company.
Smith, Ryan	12/5/2023	0.4	Prepare list of finance workstreams currently taking place at the Company to be sent to Genesis finance department.
Smith, Ryan	12/5/2023	2.8	Review employee list included in employee costs file provided by Company and reconcile to GGH migration proposal.
Smith, Ryan	12/5/2023	2.3	Add additional data fields to employee costs file provided by Company.
Smith, Ryan	12/5/2023	0.7	Working session with L. Cherrone (A&M) to review updated employee costs file to be sent back to the Company.
Cherrone, Louis	12/6/2023	0.8	Review information received from Genesis finance team regarding proposed insurance policy extension and associated calculations.
Cherrone, Louis	12/6/2023	0.2	Call with R. Smith (A&M) to discuss takeaways from call related to certain insurance claim.
Cherrone, Louis	12/6/2023	0.3	Call with R. Smith (A&M) to discuss insurance legal entity allocations.
Cherrone, Louis	12/6/2023	0.4	Call with A. Pretto-Sakmann (GGH), J. VanLare (CGSH), BRG, White & Case, Reed Smith and R. Smith (A&M) to discuss updates regarding certain insurance claim.
Cherrone, Louis	12/6/2023	0.4	Call with D. Horowitz (GGH), A. Pintaure (GGH) and R. Smith (A&M) to discuss legal entity allocations to be used for insurance extension and D&O tail policy.
Sciametta, Joe	12/6/2023	0.4	Assess revised budget file provided by management and compare to migration plan

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	12/6/2023	0.2	Correspond with D. Islim (GGH) on employee costs and budget items
Smith, Ryan	12/6/2023	0.4	Call with A. Pretto-Sakmann (GGH), J. VanLare (CGSH), BRG, White & Case, Reed Smith and L. Cherrone (A&M) to discuss updates regarding certain insurance claim.
Smith, Ryan	12/6/2023	0.3	Call with L. Cherrone (A&M) to discuss insurance legal entity allocations.
Smith, Ryan	12/6/2023	0.4	Call with D. Horowitz (GGH), A. Pintaure (GGH) and L. Cherrone (A&M) to discuss legal entity allocations to be used for insurance extension and D&O tail policy.
Smith, Ryan	12/6/2023	0.6	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	12/6/2023	1.9	Calculate net cost savings of revised headcount legal entity allocations and other headcount updates in cost model.
Smith, Ryan	12/6/2023	1.4	Reconcile latest employee costs file provided by Company to GGH migration proposal and previous file received.
Smith, Ryan	12/6/2023	0.2	Call with L. Cherrone (A&M) to discuss takeaways from call related to certain insurance claim.
Smith, Ryan	12/7/2023	1.9	Refresh insurance costs in short-term cost model based on insurance extension and latest thinking.
Smith, Ryan	12/7/2023	0.6	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	12/7/2023	0.2	Call with A. Pintaure (GGH), C. Kourtis (GGH), and D. Horowitz (GGH) to discuss progress on vendor legal review.
Smith, Ryan	12/7/2023	1.8	Review and analyze legal entity headcount allocations for certain departing employees.
Smith, Ryan	12/7/2023	1.8	Revise informational cost model deck for updates in short-term cost model.
Cherrone, Louis	12/8/2023	0.6	Call with R. Smith (A&M) to discuss vendor migration written update provided by the Company.
Cherrone, Louis	12/8/2023	1.7	Provide comments based on review of draft discussion materials pertaining to key operational workstreams.
Smith, Ryan	12/8/2023	0.6	Call with L. Cherrone (A&M) to discuss vendor migration written update provided by the Company.
Cherrone, Louis	12/11/2023	1.7	Analyze updated information regarding insurance cost allocations received from Genesis finance team.
Cherrone, Louis	12/11/2023	1.0	Call with R. Smith (A&M) to discuss insurance legal entity allocations and reimbursements.
Smith, Ryan	12/11/2023	1.0	Call with L. Cherrone (A&M) to discuss insurance legal entity allocations and reimbursements.
Smith, Ryan	12/11/2023	1.7	Prepare schedule summarizing legal entity allocations for insurance extension and D&O tail policy to be sent to BRG.
Smith, Ryan	12/12/2023	0.9	Revise informational cost model deck for updates in short-term cost model.
Smith, Ryan	12/12/2023	2.2	Revise short-term cost model based on internal feedback.



***Genesis Global Holdco, LLC, et al.,  
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December 1, 2023 through December 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	12/12/2023	1.1	Update variance analysis comparing versions of short-term cost model.
Cherrone, Louis	12/13/2023	0.6	Call with R. Smith (A&M) to discuss previous updates received regarding certain insurance claim.
Smith, Ryan	12/13/2023	0.8	Compare IT & Software cash activity spend to annual spend included in cost model.
Smith, Ryan	12/13/2023	1.4	Review cash activity related to certain IT & Software vendors.
Smith, Ryan	12/13/2023	0.6	Call with L. Cherrone (A&M) to discuss previous updates received regarding certain insurance claim.
Cherrone, Louis	12/14/2023	0.7	Review updated information provided by Genesis legal team regarding latest status of certain foreign entities.
Cherrone, Louis	12/14/2023	1.7	Review updated vendor migration analysis provided by Genesis legal team.
Smith, Ryan	12/14/2023	0.7	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	12/14/2023	0.9	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	12/14/2023	1.0	Review GGH vendor migration summary list of certain key vendors provided by the Company.
Smith, Ryan	12/14/2023	1.9	Compare payroll costs in bank activity to payroll costs included in cost model.
Smith, Ryan	12/14/2023	0.3	Call with A. Pintaure (GGH), C. Kourtis (GGH), and D. Horowitz (GGH) to discuss progress on vendor legal review.
Smith, Ryan	12/19/2023	1.1	Review list provided by Company of employees who officially migrated to GGH.
Cherrone, Louis	12/21/2023	0.3	Call with R. Smith (A&M) to debrief vendor updates provided by Company.
Cherrone, Louis	12/21/2023	1.7	Review updated analysis of vendor migration details and status provided by Genesis legal team.
Cherrone, Louis	12/21/2023	0.3	Call with A. Pintaure (GGH), C. Kourtis (GGH), and R. Smith (A&M) to discuss progress on vendor legal review.
Smith, Ryan	12/21/2023	0.3	Call with L. Cherrone (A&M) to debrief vendor updates provided by Company.
Smith, Ryan	12/21/2023	0.3	Call with A. Pintaure (GGH), C. Kourtis (GGH), and L. Cherrone (A&M) to discuss progress on vendor legal review.
Smith, Ryan	12/21/2023	0.7	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	12/21/2023	1.9	Compare Company's latest retained vendors list to vendors included in latest cost model.
Smith, Ryan	12/22/2023	0.6	Analyze historical cash activity related to certain legal vendor.
Smith, Ryan	12/22/2023	2.2	Calculate potential savings in cost model based on Company's latest retained vendors list.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	12/26/2023	0.6	Call with A. Pintaure (GGH) to discuss Company's updated vendor forecast file and other matters.
Smith, Ryan	12/26/2023	0.6	Review legal entity allocations for certain employees in cost model.
Cherrone, Louis	12/27/2023	1.4	Analyze information provided by Genesis legal team regarding certain go forward document retention requirements.
Smith, Ryan	12/27/2023	0.7	Review third party data custody framework provided by Company.
Cherrone, Louis	12/28/2023	1.1	Coordinate with CGSH and Genesis finance team regarding go forward status of a certain vendor.
Cherrone, Louis	12/28/2023	0.9	Review and analyze updated information receive from Genesis finance team regarding certain operation workstreams.
Smith, Ryan	12/28/2023	1.3	Review Company's updated vendor forecast file and compare to vendor costs included in latest cost model.
Smith, Ryan	12/29/2023	0.8	Confirm contract legal entity of specific hosting fees vendors.
<b>Subtotal</b>		<b>72.7</b>	

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/1/2023	2.6	Finalize comments to 12/31 cash flow budget update.
Cascante, Sam	12/1/2023	0.7	Review summary of insurance extension and prepare various scenarios for cash forecasting and allocation impact.
Cascante, Sam	12/1/2023	2.2	Continue reviewing 12/1/23 updated cash flow budget and provide comments.
Fitts, Michael	12/1/2023	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	12/1/2023	2.6	Make changes based on comments received from the Company and S. Cascante (A&M) and incorporate new assumptions into the 12.1.23 budget
Fitts, Michael	12/4/2023	2.4	Updated the latest summary of accrued pro fees based on a request by the Company's accounting team
Fitts, Michael	12/4/2023	2.4	Incorporate the latest actuals from week ending 12/01/23 into the cash flow model
Cascante, Sam	12/5/2023	1.1	Review OCP payment request and full schedule of invoices to date for specific OCP to ensure accordance with OCP limitations.
Cascante, Sam	12/5/2023	0.6	Review new ocp vendor invoice for representation of specific Genesis employee.
Fitts, Michael	12/5/2023	0.9	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	12/5/2023	1.8	Create a summary slide on the 12.1.23 budget to explain changes for the weekly cash report
Cherrone, Louis	12/6/2023	1.3	Analyze and review affiliated entity liquidity roll forward analysis prepared by Moelis.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/6/2023	2.4	Create a liquidity variance report for the period between 11/24/23 and 12/1/2023
Fitts, Michael	12/6/2023	2.1	Create a cash+coin report as of 12/1/2023
Sciametta, Joe	12/6/2023	0.3	Review schedule of DCG payments under PRA prior to meeting with DCG and advisors
Cascante, Sam	12/7/2023	2.3	Finalize review of variance reporting for cash and coin in the prior week 12/8.
Cascante, Sam	12/7/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/8.
Cascante, Sam	12/7/2023	1.1	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	12/7/2023	1.3	Review statement of services for OCP professionals requesting payment in week ending 12/8.
Cascante, Sam	12/7/2023	2.7	Review weekly cash reconciliation as prepared by the company for week ending 12/1/23.
Cascante, Sam	12/7/2023	1.7	Review cash and coin variance reports with commentary for the prior week ending 12/8/23.
Fitts, Michael	12/7/2023	1.7	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/7/2023	2.3	Create a summary of OCP payments made and received to track further payments to ensure future invoices do not cause an overpayment
Fitts, Michael	12/7/2023	2.4	Create the weekly cash variance presentation for the week ending 12/1/23
Fitts, Michael	12/8/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	12/11/2023	0.9	Review proposed professional fee payment scenarios for holdback releases.
Fitts, Michael	12/11/2023	2.4	Incorporate the latest actuals from week ending 12/8/23 into the cash flow model
Fitts, Michael	12/11/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Smith, Ryan	12/11/2023	1.6	Review previously prepared GGC cash rollforward for completeness prior to providing internally.
Cherrone, Louis	12/12/2023	0.9	Review updated weekly cash and coin variances and related commentary.
Fitts, Michael	12/12/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	12/12/2023	2.4	Create a liquidity variance report for the period between 12/1/23 and 12/8/23
Cascante, Sam	12/13/2023	0.9	Review updated holdback summary for various payment scenarios.
Fitts, Michael	12/13/2023	1.9	Create summary of holdback payments approved to confirm it aligns with counsel

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/13/2023	2.4	Create a cash+coin report as of 12/8/2023
Sciametta, Joe	12/13/2023	0.6	Review schedule of DCG loan payments received and projected based on PRA as distributed to counsel
Smith, Ryan	12/13/2023	0.4	Review prior updates received pertaining to certain insurance claim before coordinating response to BRG diligence request.
Cascante, Sam	12/14/2023	2.6	Review weekly cash reconciliation as prepared by the company for week ending 12/15/23.
Cascante, Sam	12/14/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/15.
Cascante, Sam	12/14/2023	1.2	Review statement of services for OCP professionals requesting payment in week ending 12/15.
Cascante, Sam	12/14/2023	1.9	Review cash and coin variance reports with commentary for the prior week ending 12/15/23.
Cascante, Sam	12/14/2023	1.1	Review holdback payment scenarios with Cleary for purposes of budgeting cash flow.
Cascante, Sam	12/14/2023	2.4	Finalize review of variance reporting for cash and coin in the prior week 12/15.
Cascante, Sam	12/14/2023	2.2	Review second interim compensation Omnibus Order from Cleary.
Fitts, Michael	12/14/2023	1.8	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/14/2023	2.8	Create the weekly cash variance presentation for the week ending 12/8/2023
Cascante, Sam	12/15/2023	1.6	Continue review summary of holdback payments by counterparty and compare to Omnibus Order.
Cascante, Sam	12/15/2023	2.2	Reconcile expense reduction and credits per professional within holdback releases.
Fitts, Michael	12/15/2023	0.6	Create an excel of the variance report for the UCC advisors
Cascante, Sam	12/18/2023	1.4	Prepare summary of projected holdback payments, reserves, credits, by counterparty for AP team .
Fitts, Michael	12/18/2023	2.4	Incorporate the latest actuals from week ending 12/15/23 into the cash flow model
Fitts, Michael	12/18/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	12/19/2023	2.1	Summarize and draft email to the Company's finance team on holdback release payments
Fitts, Michael	12/19/2023	2.6	Create a cash+coin report as of 12/15/23
Cascante, Sam	12/20/2023	1.1	Review monthly summary of professional fees accrued vs monthly professional fees approved for 1st and 2nd interim periods.
Cascante, Sam	12/20/2023	0.9	Review summary of holdbacks by professional broken out by 1st installment and 2nd installment.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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December 1, 2023 through December 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/20/2023	1.3	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/20/2023	2.4	Create a liquidity variance report for the period between 12/8/2023-12/15/2023
Fitts, Michael	12/20/2023	2.8	Create the weekly cash variance presentation for the week ending 12/15/2023
Cascante, Sam	12/21/2023	2.1	Review cash and coin variance reports with commentary for the prior week ending 12/22/23.
Cascante, Sam	12/21/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/22.
Cascante, Sam	12/21/2023	1.3	Review statement of services for OCP professionals requesting payment in week ending 12/22.
Cascante, Sam	12/21/2023	2.7	Review weekly cash reconciliation as prepared by the company for week ending 12/22/23.
Cascante, Sam	12/21/2023	1.9	Finalize review of variance reporting for cash and coin in the prior week 12/22.
Cascante, Sam	12/22/2023	1.1	Prepare summary of AHG run rate professional fees accrued and estimated through emergence.
Cascante, Sam	12/22/2023	1.7	Review forecasted professional fee budget through emergence, as well as summary of accrued and paid vs estimated accrued/unpaid amounts by professional.
Fitts, Michael	12/22/2023	2.7	Update the latest pro fee estimates for use in the 1.1.24 cash budget
Fitts, Michael	12/22/2023	1.1	Create a list of items to update and open items for the 1.1.24 cash budget
Fitts, Michael	12/26/2023	1.8	Incorporate the latest actuals from week ending 12/22 into the cash flow model
Fitts, Michael	12/26/2023	2.3	Update the 1.1.24 budget for new revenue assumptions related to the DCG PRA
Fitts, Michael	12/27/2023	1.9	Create a cash+coin report as of 12/22/23
Fitts, Michael	12/27/2023	1.1	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/27/2023	1.6	Add in new intercompany settlement assumptions into the 1.1.24 budget
Fitts, Michael	12/27/2023	2.3	Create a liquidity variance report for the period between 12/15/23 and 12/22/2023
Cascante, Sam	12/28/2023	1.4	Review statement of services for OCP professionals requesting payment in week ending 12/29.
Cascante, Sam	12/28/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/29.
Cascante, Sam	12/28/2023	1.8	Prepare updated view of monthly run rate projected through emergence date for all professional expected.
Cascante, Sam	12/28/2023	2.1	Prepare updated view of monthly run rate to date for all professional fees incurred in Genesis case.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/28/2023	2.8	Review weekly cash reconciliation as prepared by the company for week ending 12/29/23.
Cascante, Sam	12/28/2023	2.8	Review draft January cash flow budget reporting package.
Cascante, Sam	12/28/2023	2.3	Review cash and coin variance reports with commentary for the prior week ending 12/29/23.
Cascante, Sam	12/28/2023	2.6	Provide commentary on January cash update package and review draft email to management highlighting key updates and open items.
Cascante, Sam	12/28/2023	1.7	Finalize review of variance reporting for cash and coin in the prior week 12/29.
Fitts, Michael	12/28/2023	2.7	Update the cash flow model for new pro fee estimates and expense assumptions
Fitts, Michael	12/28/2023	1.8	Create a summary of pro fee's paid and pro fee estimates based on a request by L. Cherrone (A&M)
Fitts, Michael	12/28/2023	1.9	Create the weekly cash variance presentation for the week ending 12/22/2023
Smith, Ryan	12/28/2023	0.4	Review GGH employee migration proposal provided to BRG for employee costs related to specific employee.
Fitts, Michael	12/29/2023	1.3	Add in comments on changes to the 13 week cash flow 1.1.24 budget compared to the 12.1.23 budget
<b>Subtotal</b>		<b>154.9</b>	

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/1/2023	1.7	Review updated creditor net position calculation for a counterparty at request of CGSH team.
Kinealy, Paul	12/1/2023	0.4	Analyze updated plan classing report from Kroll and Cleary and advise re updates to same.
Kinealy, Paul	12/1/2023	0.3	Analyze updated claims objection detail and follow up with Cleary claims team re same.
Pogorzelski, Jon	12/1/2023	1.8	Analyze remaining filed claims report to assess next steps for reconciliation
Pogorzelski, Jon	12/1/2023	0.4	Evaluate claims related to upcoming omnibus objections to confirm appropriate treatment
Sciametta, Joe	12/1/2023	0.2	Call with C. Goodrich (BRG) regarding potential claims settlement
Wirtz, Paul	12/1/2023	1.6	Prepare objection summary for upcoming claim objections per BRG request.
Wirtz, Paul	12/1/2023	1.3	Draft report of all remaining unreconciled filed claims for CGSH review.
Wirtz, Paul	12/1/2023	2.3	Analyze newly filed claims in order to determine next steps in the reconciliation process.
Cherrone, Louis	12/4/2023	2.1	Review and prepare responses for CGSH regarding their requests for certain creditor net position calculations.

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	12/4/2023	0.2	Research coin value inquiry.
Kinealy, Paul	12/4/2023	0.4	Research various claims inquiries from Cleary and advise re same.
Kinealy, Paul	12/4/2023	0.6	Analyze additional claims for potential objections and research issues re same.
Pogorzelski, Jon	12/4/2023	1.7	Prepare analysis of duplicative claims for expungement on future omnibus objections
Pogorzelski, Jon	12/4/2023	0.6	Identify newly filed claims related to Gemini master claim for upcoming objections
Sciametta, Joe	12/4/2023	1.8	Meeting with UCC advisors (W&C, BRG and HL) Debtor advisors (CGSH and Moelis), AHG advisors (Proskauer) and Gemini advisors (HH) to discuss case update, claims recovery and next steps
Sciametta, Joe	12/4/2023	0.6	Review impact of market price on Gemini claim
Walker, David	12/4/2023	0.5	Revised counterparty claim and collateral position for spot pricing in advance of counterparty discussions and circulate to A&M team
Walker, David	12/4/2023	1.1	Review counterparty claim support for airdropped tokens and draft email to A&M team with initial facts and findings
Westner, Jack	12/4/2023	1.2	Prepare summary of filed claims that remain unconfirmed no liability claims
Wirtz, Paul	12/4/2023	1.3	Analyze filed claims asserting airdropped amounts in order to determine vesting schedules with company.
Cherrone, Louis	12/5/2023	0.7	Call with J. Sciametta (A&M) regarding analysis of claims and potential settlements.
Cherrone, Louis	12/5/2023	0.8	Review and provide comments regarding updated creditor net position calculation analysis requested by CGSH team.
Pogorzelski, Jon	12/5/2023	1.1	Analyze solicitation file from claims agent to ensure voting amounts are accurate
Pogorzelski, Jon	12/5/2023	1.7	Evaluate claim amounts are properly reflected for solicitation
Sciametta, Joe	12/5/2023	0.3	Call with J. VanLare (CGSH) regarding claims settlement discussions and potential supporting analysis
Sciametta, Joe	12/5/2023	0.7	Call with L. Cherrone (A&M) regarding analysis of claims and potential settlements
Sciametta, Joe	12/5/2023	1.6	Review pre-petition requests for offset by certain creditors
Walker, David	12/5/2023	0.8	Revise counterparty claim and asset valuation support for change in pricing methodology in support of anticipated discussions and negotiations based on feedback from A&M and Cleary teams
Walker, David	12/5/2023	2.4	Review response from Company on certain interest calculation open items along with detailed review of provided counterparty MLA/MBA agreements and follow-up with to confirm understanding
Walker, David	12/5/2023	1.8	Review preliminary mechanics included within interest calculation support file for alignment based on latest counterparty documentation received from Company

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	12/5/2023	2.2	Update claim management software with claim data from new claim register
Westner, Jack	12/5/2023	2.1	Prepare variance analysis to determine differences between internal coin report and plan class voting totals
Westner, Jack	12/5/2023	1.7	Prepare report to summarize all claims that are late filed but not yet on objection exhibits
Westner, Jack	12/5/2023	1.8	Create summary of converted cryptocurrency amounts for all new filed claims
Wirtz, Paul	12/5/2023	1.4	Prepare list of last filed claims for CGSH review.
Wirtz, Paul	12/5/2023	1.8	Analyze plan class report prepared by Kroll to ensure alignment on filed claim population.
Cherrone, Louis	12/6/2023	2.1	Review and provide comments regarding analysis and discussion materials relating to creditor claim reconciliation and related data.
Kinealy, Paul	12/6/2023	0.7	Analyze additional claims for objections and research issues re same.
Kinealy, Paul	12/6/2023	0.4	Weekly call with Cleary claims team re claims reconciliation and objections.
Sciametta, Joe	12/6/2023	0.4	Call with J. VanLare (CGSH) to discuss creditor negotiations and claims
Walker, David	12/6/2023	1.8	Perform high-level review of randomly sampled counterparty claims under the distribution principles for model checks to confirm latest changes are flowing through properly
Walker, David	12/6/2023	0.6	Aggregate current coin pricing data and identify missing data points for historic analysis and standardization of coin pricing sheet inputs on various workstreams
Walker, David	12/6/2023	2.3	Update counterparty negotiation base template based on observations and repeated requests for loan level detailed support
Westner, Jack	12/6/2023	1.7	Verify that all data in claim summary report is consistent with updated internal analysis
Westner, Jack	12/6/2023	2.1	Prepare updated claim summary to account for changes made to filed claim population
Westner, Jack	12/6/2023	1.3	Create summary of filed and scheduled amount variances for all ad hoc claimants
Wirtz, Paul	12/6/2023	2.4	Draft summary of superseded scheduled claims in order to match to the ad hoc group claim.
Wirtz, Paul	12/6/2023	2.1	Prepare analysis of late fee assertions in the filed claim population.
Kinealy, Paul	12/7/2023	0.7	Research claims reconciliation inquiries and advise Cleary re same.
Sciametta, Joe	12/7/2023	0.8	Call with D. Walker (A&M) regarding workplan and next steps related to claims settlements, pre-petition transfer analysis, and interest calculations
Walker, David	12/7/2023	0.4	Coordinate with Cleary on availability to discuss airdropped amounts and next steps to determine the path forward



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	12/7/2023	0.6	Review and respond to Cleary team regarding airdrop counterparty claims and confirm next steps
Walker, David	12/7/2023	1.3	Review counterparty claim, prepetition interest, post petition interest, and late fee calculation asserted in the filed claim and respond to Cleary with observations on facts and findings
Walker, David	12/7/2023	1.8	Perform initial review of certain counterparty claims where interest and late fees were improperly asserted and identify necessary items and assumptions to for confirmation based on the underlying documentation
Walker, David	12/7/2023	0.8	Call with J. Sciametta (A&M) regarding workplan and next steps related to claims settlements, pre-petition transfer analysis, and interest calculations
Westner, Jack	12/7/2023	2.2	Prepare detailed summary of claim data for claims that are marked for upcoming omnibus objection
Westner, Jack	12/7/2023	1.9	Evaluate claims to assess qualification for upcoming omnibus objections
Westner, Jack	12/7/2023	1.3	Analyze new filed claims to list all asserted cryptocurrency amounts for use in claim summary
Westner, Jack	12/7/2023	1.8	Verify that all claim details for claims on proposed no liability objection are consistent with claim master data
Wirtz, Paul	12/7/2023	2.1	Prepare analysis of the reconciled ad hoc group claim on a per creditor basis in order to determine next steps in the reconciliation process.
Wirtz, Paul	12/7/2023	1.2	Analyze Gemini Earn duplicate claims in order to determine next steps in the reconciliation process.
Cherrone, Louis	12/8/2023	0.4	Call with D. Walker (A&M) and J. Sciametta (A&M) regarding claims and impact of collateral.
Cherrone, Louis	12/8/2023	2.2	Review and assist with preparation of claims calculations for certain creditors as requested by CGSH.
Sciametta, Joe	12/8/2023	0.4	Call with D. Walker (A&M) and L. Cherrone (A&M) regarding claims and impact of collateral
Walker, David	12/8/2023	0.6	Reviewed latest Cleary request related to certain overcollateralized counterparty claims and discussed approach and relevant data points with A&M team in advance of aggregating and revising analysis
Walker, David	12/8/2023	1.1	Revise counterparty analysis support files based on A&M feedback and updated pricing in an effort to finalize and circulate the requests analysis to the Cleary team in advance of discussions
Walker, David	12/8/2023	0.8	Incorporate interest receivable support on the Cleary requested counterparty analysis update and review final file in advance of circulating to A&M team for feedback
Walker, David	12/8/2023	1.8	Prepared initial analysis and updated prices in advance of receiving remaining interest receivable support information
Walker, David	12/8/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding claims and impact of collateral
Wirtz, Paul	12/8/2023	2.3	Prepare updated filed claims report for BRG review.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Wirtz, Paul	12/8/2023	1.6	Analyze updated draft plan class report provided by Kroll in order to update with upcoming objection information.
Kinealy, Paul	12/10/2023	0.3	Research claims support inquiry from Cleary and advise re same.
Kinealy, Paul	12/11/2023	0.4	Call with Cleary and Proskauer re AHG claim and supporting detail.
Kinealy, Paul	12/11/2023	0.4	Analyze additional claims for objections and follow up with Cleary.
Kinealy, Paul	12/11/2023	0.3	Research solicitation inquiry from Kroll and follow up with Cleary re same.
Sciametta, Joe	12/11/2023	0.2	Correspond with management regarding creditor balloting inquiry
Walker, David	12/11/2023	0.6	Call with L. Cherrone (A&M) to discuss set-off analysis summary and next steps
Westner, Jack	12/11/2023	1.3	Update claim objection summary to detail new populations of omnibus objections prepared for filing
Westner, Jack	12/11/2023	1.9	Create manual omnibus objection exhibits for no liability objections
Wirtz, Paul	12/11/2023	2.4	Analyze claims asserting US Dollar components in order to determine late fee accrual calculations.
Wirtz, Paul	12/11/2023	1.9	Prepare updated list of omnibus objections incorporating newly filed Gemini duplicate claims.
Pogorzelski, Jon	12/12/2023	1.1	Prepare analysis of matches of filed to scheduled claims to identify superseded claim matches
Walker, David	12/12/2023	0.8	Review interest rates related previous airdrop amounts captured on the books and records, followed up with the company to ensure similar alignment of approach on claimants with airdrop claim support in advance of discussions with Cleary
Walker, David	12/12/2023	0.7	Review claims questions from UCC advisors related to claims transfer activity for certain counterparties and respond accordingly
Walker, David	12/12/2023	2.3	Review support provided by claimant with respect to interest rates and historic lending positions provided by Cleary in support of preparing supporting responses based on the Debtors books and records to reconcile amounts outstanding and due
Westner, Jack	12/12/2023	1.9	Confirm that all asserted claim amounts displayed on manual objection exhibits are consistent with master claim data
Westner, Jack	12/12/2023	2.2	Create manual exhibits for claim duplicate omnibus objections
Westner, Jack	12/12/2023	1.7	Verify that filed claims marked for no liability objection do not have a schedule claim match in debtor's books and records
Westner, Jack	12/12/2023	1.6	Update claim management software with claim data from new filed claims
Wirtz, Paul	12/12/2023	2.7	Draft summary of the ad hoc group claim reconciliation for Proskauer review.
Wirtz, Paul	12/12/2023	2.4	Prepare updated solicitation summary for CGSH review.

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/13/2023	2.7	Review and provide comments regarding detailed view of creditor net position and supporting calculations requested by CGSH.
Fitts, Michael	12/13/2023	1.1	Review summary schedules for the claim of a major third party counterparty from D. Walker (A&M) to confirm numbers and language
Kinealy, Paul	12/13/2023	0.4	Weekly call with Cleary claims team re claims reconciliation and objections.
Kinealy, Paul	12/13/2023	0.6	Analyze updated plan class report from Kroll and research issues re same.
Kinealy, Paul	12/13/2023	0.2	Follow up with Kroll re data for upcoming claims objections.
Pogorzelski, Jon	12/13/2023	1.9	Evaluate drafts of omnibus objections to confirm all claims are accurately represented
Pogorzelski, Jon	12/13/2023	2.2	Analyze plan class report to identify claims related to the ad hoc group for solicitation
Walker, David	12/13/2023	2.8	Continue to work on comprehensive counterparty support package in response to request from Cleary and the counterparty's counsel and circulate preliminary draft to A&M team for review and feedback
Walker, David	12/13/2023	0.6	Revise comprehensive counterparty setoff summary package based on feedback received and circulate to Cleary team fore review and to aid in discussions
Walker, David	12/13/2023	2.8	Continue to aggregate data required for setoff analysis, prepare high-level summary views on the corresponding over and undercollateralized parties and circulate to A&M team for review and feedback
Walker, David	12/13/2023	0.6	Aggregate initial data requirement for discussed counterparty setoff analysis in support of setoff materials
Walker, David	12/13/2023	1.1	Reviewed additional counterparty provided support on airdropped claim amounts alongside previously provided support to gather the appropriate fact basis to relay and confirm to Company operations and legal teams
Westner, Jack	12/13/2023	1.4	Analyze claims to determine if each claim is marked as the accurate claim type in preparation for objections
Westner, Jack	12/13/2023	1.8	Update manual omnibus objection exhibits to include claims added to no liability population
Westner, Jack	12/13/2023	1.9	Prepare summary of claim details for AP trade claims not found in debtor's books and records
Westner, Jack	12/13/2023	2.3	Triage new filed claims to extract data to update master claim analysis
Westner, Jack	12/13/2023	1.1	Create analysis that details claim types and cryptocurrency amounts for all new filed claims
Wirtz, Paul	12/13/2023	2.2	Prepare claim objection workbook for Kroll to utilize for upcoming omnibus objections.
Wirtz, Paul	12/13/2023	2.1	Prepare updated scheduled claims summary in order to replace superseded scheduled claims with filed claims.
Cherrone, Louis	12/14/2023	0.5	Call with J. Sciametta (A&M) and D. Walker (A&M) to discuss claims analysis and impact of set-off values.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/14/2023	1.4	Review discussion materials prepared in response to requests from CGSH on set off.
Kinealy, Paul	12/14/2023	0.2	Research claims reconciliation inquiries from BRG and follow up re same.
Pogorzelski, Jon	12/14/2023	1.3	Prepare analysis of a summary of filed claims to provide a high-level assessment of the claims population for counsel
Pogorzelski, Jon	12/14/2023	1.6	Analyze newly filed claims related to determine appropriate next steps in reconciliation process
Sciametta, Joe	12/14/2023	0.4	Review analysis of claims and impact of collateral values prior to distribution
Sciametta, Joe	12/14/2023	0.5	Call with L. Cherrone (A&M) and D. Walker (A&M) to discuss claims analysis and impact of set-off values
Walker, David	12/14/2023	0.8	Review and respond to open questions from L. Cherrone (A&M) on certain counterparty amounts captured in the setoff analysis and circulate final version to Cleary team
Walker, David	12/14/2023	1.1	Review supporting documentation and material provided by a lending counterparty via counsel related to certain airdrop claims and confirm review and discussion timeline estimates with Cleary team
Walker, David	12/14/2023	0.5	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss claims analysis and impact of set-off values
Walker, David	12/14/2023	1.6	Revised setoff analysis for Cleary based on feedback received from A&M team and circulated updated version for review and approval
Westner, Jack	12/14/2023	1.6	Verify that all omnibus objection exhibits display accurate claim information in prepetition for omnibus objection filing
Westner, Jack	12/14/2023	2.1	Update duplicate objection exhibit to include claims added to objection population
Westner, Jack	12/14/2023	1.9	Analyze filed claims marked for no liability objection to confirm master claim data is accurate
Westner, Jack	12/14/2023	1.8	Update claim management software to keep internal data consistent with omnibus objection analysis
Wirtz, Paul	12/14/2023	2.3	Analyze claims slotted for upcoming omnibus objections in order to determine proper objection classification.
Wirtz, Paul	12/14/2023	1.6	Draft summary of filed claims without superseded schedule matches in order to determine valid liabilities.
Cherrone, Louis	12/15/2023	2.1	Prepare detailed review and comments regarding certain analysis and schedules regarding set off.
Cherrone, Louis	12/15/2023	1.3	Prepare additional review and comments of discussion materials prepared relating to set off.
Cherrone, Louis	12/15/2023	1.2	Review and assist with responses to questions regarding a creditor's net position calculation posed by the CGSH team.
Kinealy, Paul	12/15/2023	0.3	Call with Cleary team re certain claims issues.
Kinealy, Paul	12/15/2023	1.1	Analyze data for potential schedule amendment and follow up with Cleary team re same.
Kinealy, Paul	12/15/2023	0.4	Review and revise claim objections per discussion with Cleary team.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	12/15/2023	1.8	Assess remaining claims pool population to evaluate next steps in reconciliation process for filed claims
Sciametta, Joe	12/15/2023	0.3	Review revised analysis of claims and impact of collateral values prior to distribution
Walker, David	12/15/2023	0.7	Review updated analysis for accuracy and circulate to the A&M team with a high-level notes on nature of changes and corresponding impact
Walker, David	12/15/2023	0.5	Reviewed file related to airdrop claim amounts and provide feedback on changes and next steps
Walker, David	12/15/2023	0.8	Reviewed setoff language proposed by Cleary and confirmed understanding accordingly
Walker, David	12/15/2023	1.4	Revised counterparty setoff analysis slides based on updates from Cleary team and recirculated updated versions
Walker, David	12/15/2023	0.6	Review comments on interest rate figures and outstanding lending positions from previously discussed counterparty claim amounts and confirm items to be updated at the request of Cleary and opposing counsel for discussion purposes
Westner, Jack	12/15/2023	1.9	Create redacted versions of omnibus objection exhibits
Westner, Jack	12/15/2023	1.3	Analyze claims marked for no liability objection to confirm that claim support doesn't include proof of customer account
Wirtz, Paul	12/15/2023	1.1	Analyze filed claim asserting certain airdropped tokens in order to determine prior vesting schedules with the company.
Wirtz, Paul	12/15/2023	2.2	Prepare updated claims summary report per BRG request.
Walker, David	12/16/2023	0.6	Confirm counterparty claim composition based on newly filed proof of claim at the request of Cleary
Walker, David	12/16/2023	1.4	Update counterparty claim lending valuation and implied setoff value based on assumptions and input from Cleary team and in support on ongoing counterparty negotiations
Kinealy, Paul	12/17/2023	0.7	Further revise claim objections per discussion with Cleary team.
Walker, David	12/17/2023	1.6	Update API coin pricing script due to iterative pricing scenarios and constructs to allow for TWAP and VWAP pricing along with current spot pricing of subsequent iterations
Cherrone, Louis	12/18/2023	0.4	Review and provide comments to CGSH team regarding set off discussion materials.
Cherrone, Louis	12/18/2023	1.6	Review revised settlement proposal discussion materials regarding an affiliated party.
Cherrone, Louis	12/18/2023	1.4	Review draft set off discussion materials provided by CGSH team.
Cherrone, Louis	12/18/2023	0.8	Call with J. Sciametta (A&M) regarding post-petition interest calculations and claims estimates based on certain collateral pricing.
Fitts, Michael	12/18/2023	2.3	Create a summary of interest paid/accrued for two major counterparties based on a request by the A&M claims team
Kinealy, Paul	12/18/2023	0.4	Finalize approach for potential schedule amendment and follow up with Genesis legal and Cleary re same.

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	12/18/2023	0.3	Research additional creditor issue from Cleary.
Kinealy, Paul	12/18/2023	0.6	Follow up with Cleary claims team re reconciliation of various claims.
Pogorzelski, Jon	12/18/2023	1.7	Analyze claims flagged to go on upcoming omnibus objections to ensure claimants are assertions from their proof of claim are treated properly
Pogorzelski, Jon	12/18/2023	1.4	Analyze recently filed claims that are unrelated to books and records to prepare for future expungement
Sciametta, Joe	12/18/2023	0.7	Review updated summary of claims and impact of collateral values prior to distribution
Sciametta, Joe	12/18/2023	0.8	Call with L. Cherrone (A&M) regarding post-petition interest calculations and claims estimates based on certain collateral pricing
Walker, David	12/18/2023	0.9	Review historic pricing data for completeness and incorporate into historic pricing sheet in the post petition interest calculation workstream for daily USD interest calculations
Walker, David	12/18/2023	2.8	Review historic interest accrual calculations and other supporting interest related materials provided by the Company in support of post-petition interest workstream efforts
Walker, David	12/18/2023	0.3	Review and respond related to counterparty contracts and certain coin claims believed to be held in custody
Walker, David	12/18/2023	0.5	Reviewed counterparty interest and late fee claim calculations in support of claims reconciliation support at the request of Cleary claims team
Walker, David	12/18/2023	0.7	Review feedback and preliminary direction from company on airdrop token amounts and follow-up to confirm outstanding items and next steps
Walker, David	12/18/2023	0.8	Review final setoff analysis circulated by Cleary team
Walker, David	12/18/2023	1.6	Reviewed counterparty lending documents provided by Cleary and confirmed relevant books and records documents where applicable
Walker, David	12/18/2023	0.4	Aggregate data supporting information request on loan maturities, interest and late fee amounts and respond accordingly
Walker, David	12/18/2023	0.6	Review and respond to Cleary team regarding questions on fixed term to open term conversions, late fee calculations, and other lending related calculations in support of counterparty discussion efforts
Westner, Jack	12/18/2023	1.9	Verify that all claim details on omnibus objection exhibits are consistent with assertions on claim form
Westner, Jack	12/18/2023	2.1	Analyze filed employee claims to document employee contract details
Westner, Jack	12/18/2023	1.7	Update Schedule AB to include counterparty promissory note details
Westner, Jack	12/18/2023	2.2	Update disputed claims omnibus objection exhibit to prepare final version for filing
Wirtz, Paul	12/18/2023	2.2	Prepare summary of AP trade claims filed against the Debtors in order to determine next steps in the reconciliation process.

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/19/2023	1.4	Add in bank transfers to the summary of interest paid for two major counterparties based on a request by the A&M claims team
Kinealy, Paul	12/19/2023	0.7	Finalize schedule amendment and follow up with Cleary re same.
Kinealy, Paul	12/19/2023	0.4	Research claimant inquiry from Cleary and advise re same.
Kinealy, Paul	12/19/2023	0.3	Research inquiries from the AHG group and follow up with Cleary re same.
Pogorzelski, Jon	12/19/2023	1.6	Identify key information from recently filed claims related to asserted loan book liabilities for future reconciliation
Pogorzelski, Jon	12/19/2023	1.7	Evaluate newly filed claims to identify claims for expungement on upcoming objections
Walker, David	12/19/2023	1.6	Reviewed prepetition trade claim amounts scheduled and asserted and confirmed relevant items to books and records where applicable
Walker, David	12/19/2023	0.6	Reviewed company feedback on historic late fee calculations and operational cadence based on questions previously received from Cleary and responded to Cleary team with updated fact and findings
Walker, David	12/19/2023	0.7	Review latest claims support file in advance of claims discussions with Cleary team and UCC advisors
Walker, David	12/19/2023	0.6	Review responses from the Company operating and accounting teams related to counterparty airdrop amounts and relevant supporting documentation and respond accordingly
Westner, Jack	12/19/2023	1.9	Update claim management software with details from new filed claims in claim register
Wirtz, Paul	12/19/2023	1.9	Analyze prior outflow activity in order to reconcile invoices asserted in the filed claim population.
Wirtz, Paul	12/19/2023	1.2	Prepare summary of filed claims asserted by affiliates for CGSH review.
Kinealy, Paul	12/20/2023	0.7	Research additional claim reconciliation issues raised by Cleary and advise Cleary re same.
Kinealy, Paul	12/20/2023	0.4	Weekly call with Cleary claims team re claims reconciliation and objections.
Pogorzelski, Jon	12/20/2023	1.2	Evaluate claims unrelated to debtors to flag for expungement on upcoming omnibus objections
Pogorzelski, Jon	12/20/2023	1.8	Prepare analysis of duplicative claims filed to help add claims to future omnibus objection
Pogorzelski, Jon	12/20/2023	1.9	Process most recent claims register reports from claims agent to update claim summary for a high-level view of the reconciliation process
Walker, David	12/20/2023	2.8	Develop supporting calculations for late fee amounts and back test use prepetition numbers for alignment
Walker, David	12/20/2023	2.8	Perform detailed reconciliation between recovery model and both filed and scheduled claim amounts
Walker, David	12/20/2023	2.8	Incorporate latest pricing sheet for initial borrow valuation associated with daily USD interest rate calculations and incorporate relevant coin mappings to feed other modeling needs



*Exhibit D*

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	12/20/2023	2.6	Develop dynamic borrow input sheet for interest rate model and reconcile underlying loanID population back to scheduled amounts
Walker, David	12/20/2023	2.4	Review late fee assumptions prepared for use and confirm alignment based on prepetition interest calculation provided by management
Westner, Jack	12/20/2023	1.9	Calculate pro forma asserted amounts for new filed claims based on cryptocurrency values
Westner, Jack	12/20/2023	1.4	Triage filed claims to determine appropriate claim types for claim summary
Westner, Jack	12/20/2023	1.7	Prepare claim summary with updated details from new claims
Wirtz, Paul	12/20/2023	2.4	Prepare summary of newly filed claims in order to determine any matches to scheduled claims.
Cherrone, Louis	12/21/2023	1.2	Review and provide comments on set off analysis view prepared in response to UCC advisor request.
Cherrone, Louis	12/21/2023	1.3	Finalize and circulate to UCC advisors a redacted view of set off analysis based on their request.
Fitts, Michael	12/21/2023	2.7	Create a summary of outstanding Luna balances for all of 2022 for use in an analysis regarding claims outstanding
Fitts, Michael	12/21/2023	2.9	Update the latest intercompany matrix file for use in the overall claims analysis
Pogorzelski, Jon	12/21/2023	1.4	Evaluate refreshed claims register reports from claims agent to process for future distributions
Pogorzelski, Jon	12/21/2023	1.7	Analyze scheduled liabilities related to the ad hoc group claim to determine proper treatment
Pogorzelski, Jon	12/21/2023	1.3	Analyze recently filed claims to identify key information related to loan book assertions for claims reconciliation
Walker, David	12/21/2023	2.1	Prepared redacted setoff view at the request of the UCC advisors and circulated to A&M team for review and distribution
Walker, David	12/21/2023	0.7	Correspond with Genesis team regarding stance and supporting information on airdrop token amounts in advance of counterparty discussions
Walker, David	12/21/2023	2.9	Perform interest and late fee post petition calculations on random sampling of loanID to ensure accuracy in advance of broader calculation supporting over 10,000 positions
Walker, David	12/21/2023	1.1	Review historic transaction detail related to collapsed cryptocurrency coins and counterparty related activity to assess broader airdrop pool and advise A&M team on findings
Walker, David	12/21/2023	2.7	Analyze historic lending rates, relevant coin prices and prepare a high-level claim valuation summary for the Genesis management team in support of counterparty discussions related to airdrop token amounts
Walker, David	12/21/2023	1.9	Review support memo provided by a counterparty related to airdrop tokens believed to be owed and coordinated with the Company's legal team on open items needed to prepare a stipulation pending negotiation approval
Walker, David	12/21/2023	1.7	Perform detailed model checks on borrow side interest and late fee amounts based on the latest pricing and model outputs



*Exhibit D*

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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	12/21/2023	2.4	Prepare manual omnibus objection exhibits for new population of no liability objections
Wirtz, Paul	12/21/2023	1.8	Analyze the filed claim population for airdrop assertions in order to prepare a list of CGSH review.
Cherrone, Louis	12/22/2023	1.9	Review and perform quality check regarding certain creditor interest calculations.
Cherrone, Louis	12/22/2023	1.7	Prepare responses to UCC advisor due diligence questions regarding set off.
Cherrone, Louis	12/22/2023	1.8	Prepare analysis of a certain ad hoc group composition and holdings.
Kinealy, Paul	12/22/2023	0.7	Analyze additional claimant inquiries re reconciliation issues.
Pogorzelski, Jon	12/22/2023	1.2	Prepare analysis of loan book claims filed against debtors that are not aligned to debtors records to confirm data is properly reflected on objections exhibits
Pogorzelski, Jon	12/22/2023	1.4	Analyze filed claims unrelated to Debtors to summarize key details from claim forms for future objections
Walker, David	12/22/2023	1.4	Update airdrop analysis support file and circulate to management for review and post discussion feedback related to hard fork validity, confirmed pricing, and related vesting information
Walker, David	12/22/2023	0.6	Participate in call with Cleary team and lending counterparty with filed airdrop claim amounts
Walker, David	12/22/2023	0.6	Review and respond to Cleary team regarding setoff related counterparty presentation questions
Walker, David	12/22/2023	2.9	Incorporate full loan book borrow population into post petition interest model and reconcile back to source data
Walker, David	12/22/2023	1.6	Review feedback and material provided by Genesis team related to airdrop token support and respond to confirm understanding and alignment
Walker, David	12/22/2023	1.8	Review Crypto AHG 2019 filing and circulate revised analysis to Cleary and A&M teams on underlying counterparty composition and identified asserted coin and USD variances in excess of books and records for awareness
Wirtz, Paul	12/22/2023	1.1	Update summary of filed claims incorporating recently filed omnibus objections.
Kinealy, Paul	12/26/2023	0.7	Analyze list of remaining claims to reconcile and follow up with claims team re same.
Kinealy, Paul	12/26/2023	0.6	Research creditor inquiry from Cleary claims team and advise re same.
Pogorzelski, Jon	12/26/2023	1.4	Process loan book claims filed against debtors that are not aligned to books and records to confirm data is accurately reflected on upcoming objections
Pogorzelski, Jon	12/26/2023	1.7	Prepare analysis of claims related to Gemini users to summarize information of claim forms for future objections
Walker, David	12/26/2023	2.8	Review and ad hoc analysis related to counterparty setoff analysis and assumptions

***Genesis Global Holdco, LLC, et al.,  
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**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	12/27/2023	0.3	Review and revise potential schedule amendment per Cleary instruction.
Kinealy, Paul	12/27/2023	0.6	Research issues related to claims asserting setoffs.
Pogorzelski, Jon	12/27/2023	1.8	Process claims with insufficient documentation to summarize information of claim forms for future objections
Pogorzelski, Jon	12/27/2023	1.6	Analyze updated summary reports from claims agent to find key information from proof of claim forms for reconciliation
Walker, David	12/27/2023	0.6	Review and respond to Cleary regarding counterparty settlement discussions
Walker, David	12/27/2023	0.9	Review and reconcile term sheet data circulated by the Cleary team and confirm outstanding discrepancies with Genesis operations team
Walker, David	12/27/2023	0.4	Aggregate relevant counterparty location information in advance of call with UCC advisors to discuss related topics
Walker, David	12/27/2023	2.8	Review and reconcile counterparty assertion provided by certain claimant to books and records and respond to Cleary with facts and findings related to counterparty overstatement on provided support
Kinealy, Paul	12/28/2023	0.7	Analyze additional objection support from Cleary and follow up with Cleary re same.
Pogorzelski, Jon	12/28/2023	1.3	Evaluate new claim register from Kroll to determine proposed treatment on newly filed claims
Pogorzelski, Jon	12/28/2023	1.9	Analyze filed claims with set-off implications to capture information related to high-level claims reporting
Walker, David	12/28/2023	2.9	Aggregate data and review employee related loan book claims based on information received regarding affiliate and related party employees
Walker, David	12/28/2023	0.9	Confirm list of employees to use in affiliate and related party lending book analysis in support of request from Cleary team
Westner, Jack	12/28/2023	2.1	Analyze new filed claims to add claim data to claim management software
Kinealy, Paul	12/29/2023	0.7	Review and revise updated objection exhibits and follow up with Cleary claims team re same.
Kinealy, Paul	12/29/2023	0.3	Research claim inquiry and advise Cleary claims team re same.
Kinealy, Paul	12/29/2023	0.3	Analyze creditor data for Cleary and follow up re same.
Pogorzelski, Jon	12/29/2023	1.1	Prepare analysis of claims related to loan book balances with variance in amounts owed to reconcile with books and records
Pogorzelski, Jon	12/29/2023	1.7	Analyze newly filed proof of claims to identify key information related to asserted liabilities for reconciliation
Walker, David	12/29/2023	0.4	Coordinate on timing of airdrop token claim update call with D. Schwartz (Cleary) and counterparty management
Westner, Jack	12/29/2023	1.9	Prepare summary that provides objection details for all employee filed claims
Westner, Jack	12/29/2023	1.4	Update manual exhibits for contingent claim omnibus objections

*Exhibit D*

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**CLAIMS**

Professional	Date	Hours	Activity
<b>Subtotal</b>		<b>347.6</b>	

**COURT**

Professional	Date	Hours	Activity
Sciametta, Joe	12/11/2023	0.6	Correspond with CGSH regarding professional fees and holdbacks in advance of fee app hearing
Sciametta, Joe	12/13/2023	0.9	Attend virtual court hearing
Sciametta, Joe	12/13/2023	0.4	Review request from CGSH in advance of hearing and distribute DS excerpt related to GBTC sensitivity
<b>Subtotal</b>		<b>1.9</b>	

**FEE APP**

Professional	Date	Hours	Activity
Sciametta, Joe	12/11/2023	1.8	Review time detail in preparation of Sept Fee Application
Sciametta, Joe	12/13/2023	1.6	Continue review time detail in preparation of Sept Fee Application
RiveraRozo, Camila	12/18/2023	2.2	Collected time detail and began scrubbing entries for Fee App #8 (September 1- September 30).
RiveraRozo, Camila	12/19/2023	2.6	Drafted Fee App #8 (September 1- September 30).
RiveraRozo, Camila	12/20/2023	0.4	Made Final revisions of Fee App #8 (September 1- September 30).
Sciametta, Joe	12/20/2023	0.8	Review draft fee app for September and distribute to management and CGSH
RiveraRozo, Camila	12/21/2023	0.2	Finalized Fee App #8 (September 1- September 30).
Fitts, Michael	12/22/2023	1.4	Begin to compile October time detail received from team
<b>Subtotal</b>		<b>11.0</b>	

**FINANCIAL ANALYSIS**

Professional	Date	Hours	Activity
Walker, David	12/4/2023	2.9	Incorporate month-end coin prices into broader loan book support and review monthly coin pricing impacts to gauge expectations of November close financials with respect to loan and borrow related mark-to-market impacts
Walker, David	12/4/2023	0.4	Review docket for updated settlement orders, summarize files, and circulate to Genesis accounting team in support of month-end close processes
Cherrone, Louis	12/5/2023	0.9	Review draft schedule of certain alt coin claims and inventory requested by CGSH team.

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**FINANCIAL ANALYSIS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/12/2023	0.8	Review partial repayment agreement in connection with financial analysis requests from CGSH.
Cherrone, Louis	12/12/2023	1.5	Further review comments on revised partial repayment agreement summary requested by CGSH.
Cherrone, Louis	12/12/2023	1.2	Review and provided comments on partial repayment agreement summary requested by CGSH.
Walker, David	12/12/2023	1.9	Perform detailed review of financials and intercompany support based on the financials circulated by the Company
Walker, David	12/12/2023	2.9	Performed detailed reconciliation between the November 2023 interest receivable support and the interest model output and complete remaining open items on comprehensive historic reconciliation to validate the model for use
Cherrone, Louis	12/13/2023	2.1	Prepare responses to questions from Genesis legal regarding intercompany questions.
Cherrone, Louis	12/13/2023	1.1	Finalize partial repayment agreement summary prior to circulation to the CGSH team.
Fitts, Michael	12/13/2023	1.6	Add in new pricing in to the asset liability model to examine MTM changes in loans/collateral positions
Fitts, Michael	12/13/2023	2.4	Add in November financials into the MoM financials file and add in comments on major changes
Cherrone, Louis	12/14/2023	0.9	Review analysis of potential excess alt coins prepared in response to request from CGSH.
Walker, David	12/19/2023	2.8	Review and update counterparty mapping for relevant claims transfer information and update claims reconciliation, interest model, and distribution model support tabs to ensure alignment
Cascante, Sam	12/29/2023	2.1	Prepare pricing reconciliation schedule for collateral and loans included in transfer summary and compare with Genesis ops team for accuracy.
Cherrone, Louis	12/29/2023	1.7	Review and provide comments regarding pro forma analysis associated with voluntary repayment notice.
Cherrone, Louis	12/29/2023	1.2	Analyze and assist with responses to questions from the CGSH team regarding voluntary repayment notice received from affiliated party.
<b>Subtotal</b>		<b>28.4</b>	

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/1/2023	1.1	Review master pricing sheet requested by UCC.
Cascante, Sam	12/1/2023	2.8	Prepare summary breakdown by currency for Gemini's claim at request of UCC.
Cascante, Sam	12/1/2023	1.3	Prepare summary of DCG/DCGI loan paydown with allocations payments to specific outstanding loan balances.
Cascante, Sam	12/1/2023	2.1	Review schedule of total amounts that have been paid by DCG and DCGI on account of Loan Fees and Late Fees on the DCGI Loan since September 13, 2023 (at the request of counsel).

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/1/2023	0.4	Review and assist with responses to UCC diligence requests regarding creditor claim reconciliation.
Cherrone, Louis	12/1/2023	0.8	Working session with R. Smith (A&M) to draft responses to insurance diligence requests received from BRG.
Fitts, Michael	12/1/2023	1.8	Create a summary of DCG interest received based on a question from C. Ribeiro (CGSH)
Fitts, Michael	12/1/2023	1.2	Updated the master pricing sheet prior to sending to Rijul Malik (Houlihan)
Smith, Ryan	12/1/2023	0.8	Working session with L. Cherrone (A&M) to draft responses to insurance diligence requests received from BRG.
Smith, Ryan	12/1/2023	1.2	Revise draft responses to insurance diligence requests based on feedback from Management and Cleary.
Cascante, Sam	12/4/2023	1.4	Prepare pricing reconciliation between UCC pricing strip as of petition date vs the petition date pricing used in the recovery model.
Cascante, Sam	12/4/2023	2.6	Prepare schedule of quantities underlying Gemini's total claim (as requested by UCC).
Cherrone, Louis	12/4/2023	0.7	Working session with R. Smith (A&M) to draft responses to insurance follow-up diligence requests received from BRG.
Cherrone, Louis	12/4/2023	0.3	Call with R. Smith (A&M) to discuss next steps on insurance requests received from BRG.
Sciametta, Joe	12/4/2023	0.3	Correspond with BRG regarding updated impact of pricing on claims
Smith, Ryan	12/4/2023	0.7	Revise draft responses to insurance diligence requests based on feedback from Management and Cleary.
Smith, Ryan	12/4/2023	0.7	Working session with L. Cherrone (A&M) to draft responses to insurance follow-up diligence requests received from BRG.
Smith, Ryan	12/4/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps on insurance requests received from BRG.
Cascante, Sam	12/5/2023	0.9	Prepare updated 12/4/23 liquidity report to Ducera.
Cascante, Sam	12/5/2023	0.4	Review list of finance near term deliverables and provide updated items for the week.
Cherrone, Louis	12/5/2023	1.6	Review questions from UCC advisors regarding potential creditor settlements and coordinate with CGSH team regarding responses.
Cherrone, Louis	12/5/2023	0.4	Assist with preparation of responses to insurance related questions posed by UCC advisors.
Sciametta, Joe	12/5/2023	0.2	Call with A. Verost (Ducera) regarding diligence requests
Walker, David	12/5/2023	1.1	Aggregate, prepare and review alt coin overview requested by A&M team for awareness on current asset holdings
Cascante, Sam	12/6/2023	1.3	Review schedule of DCG may maturity loans offset by all payments received under the PRA.
Cascante, Sam	12/6/2023	1.2	Review schedule of remaining unpaid balances and projected full unpaid balance under executed PRA.

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/6/2023	1.4	Review and respond to comments on PRA payment schedule provided to Moelis.
Fitts, Michael	12/6/2023	1.4	Create schedule of DCG payments and DCG payments under the PRA based on a request from Counsel
Walker, David	12/7/2023	1.3	Review UCC request and confirm requestion data availability on VDR in advance of discussions with A&M team
Walker, David	12/7/2023	0.6	Review and respond to Cleary team based on questions received for the UCC advisors and counsel related to certain transfer analysis amounts
Cascante, Sam	12/8/2023	2.4	Review and draft responses to UCC diligence requests related to loan set-off.
Cherrone, Louis	12/8/2023	0.9	Review and assist with responses to certain diligence questions posed by UCC advisors.
Cherrone, Louis	12/11/2023	0.8	Working sessions with D. Walker (A&M) to analyze and summarize certain counterparty transaction data requested by UCC advisors.
Cherrone, Louis	12/11/2023	1.1	Review and coordinate responses to questions from UCC advisors regarding interest accruals.
Cherrone, Louis	12/11/2023	1.3	Assist with preparation of insurance cost allocation summary provided in response to UCC advisor questions.
Cascante, Sam	12/12/2023	0.9	Review final DCG payment schedule incorporating updated payments made and expected future payments.
Cascante, Sam	12/12/2023	1.3	At request of counsel, prepare summary of regular interest payments made.
Cascante, Sam	12/12/2023	1.2	At request of counsel prepare a summary of scheduled interest payments through 4/1/24.
Cascante, Sam	12/12/2023	0.8	Review PRA and prepare summary of ETCG and ETHE as interpreted from the filed exhibits.
Cascante, Sam	12/12/2023	1.6	Revise DCG/DCGI loan schedule for final payoff amounts in FY24 inclusive of trust shares held as collateral.
Cherrone, Louis	12/12/2023	0.4	Review request from GT team regarding the update of certain coin balance sheet information.
Cherrone, Louis	12/12/2023	0.6	Prepare responses to questions posed by UCC advisors regarding insurance claims and set off.
Cherrone, Louis	12/12/2023	2.1	Review and provide comments on discussion materials describing creditor lending program and associated claim information.
Fitts, Michael	12/12/2023	1.9	Create summary of DCG interest received to date based on a request by counsel
Sciametta, Joe	12/12/2023	0.2	Call with A. Verost (Ducera) regarding plan diligence and related questions
Cascante, Sam	12/13/2023	2.2	Prepare illustrative balance rollforward to supplement the PRA payment schedule and written responses.
Cascante, Sam	12/13/2023	2.4	Respond to numerous comments from counsel related to PRA payments summary.
Cascante, Sam	12/13/2023	0.8	Prepare updated footnotes to final PRA payment schedule.

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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/13/2023	1.4	Prepare diligence responses on treatment of all intercompany payables within the recovery model.
Cascante, Sam	12/13/2023	0.7	Review and summarize November late fee invoices to DCG including total accruals and late fees broken out between USD and BTC.
Cherrone, Louis	12/13/2023	0.9	Finalize discussion materials overview of creditor lending program and circulate to Genesis team for review.
Smith, Ryan	12/13/2023	0.6	Review and edit internal responses to intercompany diligence questions.
Cascante, Sam	12/14/2023	1.4	Review historical loan information on specific counterparty as well as specific loans written off at request of counsel.
Kinealy, Paul	12/14/2023	0.6	Research inquiry from Cleary and Genesis legal re certain potential assets and advise re same.
Kinealy, Paul	12/16/2023	0.3	Research creditor inquiry and advise Cleary re same.
Cascante, Sam	12/18/2023	2.6	Prepare summary of accrued and outstanding interest and late fees by loan type and month for outstanding balances with DCG and DCGI.
Cascante, Sam	12/18/2023	0.6	Review draft email to White & Case counsel addressing the underlying assumptions and calculations used in determining the holdback release.
Cascante, Sam	12/18/2023	1.1	Review master daily pricing list of BTC and ETH since petition date as requested by Moelis.
Cascante, Sam	12/18/2023	0.4	Respond to White & Case counsel with further clarification on reconciling differences between the holdbacks released and those in the Omnibus Order.
Cascante, Sam	12/18/2023	0.8	Provide update to Cleary on outstanding items related to holdback payments as well as expected timing of said payments.
Cascante, Sam	12/18/2023	2.1	Create pro forma interest and late fees accrued in December through 12/15.
Cascante, Sam	12/18/2023	1.8	Prepare rollforward of outstanding BTC and USD outstanding by loan type for BTC and USD loans owed from DCG and DCGI accounting for recent paydowns.
Cherrone, Louis	12/18/2023	0.2	Review request from UCC advisors regarding certain insurance topics.
Cherrone, Louis	12/18/2023	0.4	Assist with preparation and review responses to requests from UCC advisors regarding interest accrual amounts.
Fitts, Michael	12/18/2023	1.2	Summarize and draft email to S. Ludovic (W&C) on holdback release payments
Fitts, Michael	12/18/2023	1.1	Updating and sending to Moelis a pricing sheet of BTC and ETH based on a request From O. Backes (Moelis)
Cascante, Sam	12/19/2023	0.8	Review payment history for invoices paid to File Storage Partners, as requested by counsel.
Cascante, Sam	12/19/2023	1.3	Review holdback payment release summary requested by M3 partners.
Cascante, Sam	12/20/2023	1.2	Prepare illustrative summary of forbearance fees associated with DCG loans for accounting behind forbearance fees related to unpaid DCG loans.



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**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/20/2023	1.1	Prepare schedule of outstanding loans, forbearance fee percent and total fee in USD.
Cascante, Sam	12/20/2023	2.4	Review and respond to Cleary questions on forbearance fees and total receivable amount projected from DCG at the end of Q1'24.
Walker, David	12/22/2023	0.3	Review and respond to UCC advisors regarding November month-end coin prices
Cherrone, Louis	12/26/2023	2.1	Prepare updated draft set off schedule in response to UCC advisors' request.
Cherrone, Louis	12/26/2023	1.7	Review and coordinate responses with CGSH team regarding questions from UCC advisors pertaining to a foreign creditor.
Walker, David	12/26/2023	0.3	Update call with J. Wilson (BRG) regarding counterparty and asset setoff assumptions in support of BRG analysis
Walker, David	12/26/2023	0.5	Update redacted view of distributable counterparty setoff view for distribution to BRG
Cherrone, Louis	12/27/2023	2.1	Review certain schedules to be provided to UCC advisors in response to questions regarding a foreign creditor.
Cherrone, Louis	12/27/2023	1.7	Prepare responses to UCC advisors questions regarding a potential creditor settlement and coordinate internally and with CGSH on responding.
Walker, David	12/27/2023	1.3	Review BRG analysis related to a foreign counterparty settlement and respond with suggested changes to correct analysis
Walker, David	12/28/2023	0.4	Reviewed intercompany diligence questions from UCC advisors and respond and confirm relevant items accordingly
Cascante, Sam	12/29/2023	1.3	Review summary of DCG collateral transfer and provide comments and edits.
Cascante, Sam	12/29/2023	2.8	Review draft analysis of ETHE and ETCG share allocation to DCG loans as well as remaining amounts outstanding in BTC and USD.
Cascante, Sam	12/29/2023	2.8	At request of Counsel, calculate the amount outstanding under the DCG loans considering the value as of the time in the notice.
Cascante, Sam	12/29/2023	1.4	Review updated DCG collateral transfer summary incorporating BCH collateral not previously contemplated.
Cascante, Sam	12/29/2023	2.2	Review Moonalpha settlement motion and prepare draft responses to diligence questions from Ducera.
Fitts, Michael	12/29/2023	2.8	Create a summary of the proposed DCG collateral summary based on a request by C. Ribeiro (CGSH)
Fitts, Michael	12/29/2023	1.2	Update collateral summary for comments received from S.Cascante (A&M) for a request by counsel
Fitts, Michael	12/29/2023	2.4	Analyze and create a schedule showing post emergence costs to satisfy a request by the UCC advisors
Smith, Ryan	12/29/2023	0.6	Prepare responses to diligence requests received from BRG related to assumed executory contracts schedule to be included in Plan Supplement.
<b>Subtotal</b>		<b>108.1</b>	



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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/1/2023	2.7	Update full summary of counterparty's 2022 transfers to send to A&M DI team
Moltenberry, Jared	12/1/2023	0.4	Review Complaint against counterparty and associated exhibits.
Moltenberry, Jared	12/1/2023	0.3	Conference call with A. Stai (A&M) and (L. Barefoot, T. Lynch, and D. Schwartz (Cleary)) to discuss scope of work.
Moltenberry, Jared	12/1/2023	0.2	Working session with A. Stai (A&M) regarding tracing analysis.
Stai, Aaron	12/1/2023	0.3	Conference call with J. Moltenberry (A&M) and (L. Barefoot, T. Lynch, and D. Schwartz (Cleary)) to discuss scope of work.
Stai, Aaron	12/1/2023	0.2	Working session with J. Moltenberry (A&M) regarding tracing analysis.
Fitts, Michael	12/4/2023	2.9	Create slides summarizing on-block research and flowchart for transactions done in particular digital asset
Moltenberry, Jared	12/4/2023	0.2	Review updated Digital Asset <> USD Flow and respond to questions from D. Walker (A&M).
Moltenberry, Jared	12/4/2023	0.4	Review Digital Asset <> USD Flow analysis and provide comments and suggested edits. Request underlying documents regarding same.
Walker, David	12/4/2023	1.8	Review feedback on Digital Asset overview provided by A&M DI team and revise accordingly
Walker, David	12/4/2023	2.1	Continue to revise Digital Asset overview and conduct additional on-chain research for additional transaction and wallet supporting detail re: to UCC request
Walker, David	12/4/2023	1.3	Review latest overview on Digital Asset schematic in advance of discussions with A&M DI team
Fitts, Michael	12/5/2023	2.8	Create detailed analysis of Digital Asset transfers made in October and November of 2022 for use in a deck showing flows of GUSD transactions
Fitts, Michael	12/5/2023	1.4	Incorporate comments from D. Walker (A&M) into the deck showing the flows of particular digital asset transactions
Moltenberry, Jared	12/5/2023	0.4	Working session with D. Walker (A&M) regarding Digital Asset <> USD mechanics and discussion of available underlying source data.
Moltenberry, Jared	12/5/2023	0.5	Working session with A. Stai (A&M) regarding tracing analysis for USD and particular digital asset transfers back to January 2022.
Moltenberry, Jared	12/5/2023	0.5	Follow cash and on-chain activity related to selected example particular Digital Asset <> USD flow transactions.
Moltenberry, Jared	12/5/2023	0.9	Research blockchain explorers to extract all transactions for counterparty and Genesis wallets.
Stai, Aaron	12/5/2023	0.6	Analysis of counterparty and Genesis USD and particular digital asset transfers and supporting documentation.
Stai, Aaron	12/5/2023	0.5	Analysis of wallets and transactions involving USD and particular digital asset transfers during the 90 day period prior to filing.
Stai, Aaron	12/5/2023	0.5	Working session with J. Moltenberry (A&M) regarding tracing analysis for USD and particular digital asset transfers back to January 2022.

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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	12/5/2023	0.6	Perform final review on particular digital asset overview and circulate to the A&M team for follow-up discussions and circulation to UCC advisors in response to request received
Fitts, Michael	12/6/2023	2.6	Add summary schedules to the detailed analysis of transfers made to counterparty in October and November of 2022
Walker, David	12/6/2023	0.6	Review and respond to A&M team on certain items related to the particular digital asset schematic overview to confirm understanding
Walker, David	12/6/2023	2.4	Performed additional on-chain and broader market research related to particular digital asset in support of market capitalization line of questioning received from UCC and A&M team
Moltenberry, Jared	12/7/2023	1.3	Continue search of best blockchain explorer for extracting transaction data.
Stai, Aaron	12/7/2023	0.6	Analysis of USD transfers and particular digital asset conversions
Walker, David	12/7/2023	0.4	Coordinate with Cleary and A&M DI team on availability to discuss certain digital asset related items including previously provided transfer analysis
Moltenberry, Jared	12/8/2023	2.7	Analyze Genesis loan book records and mapping to on-chain activity.
Moltenberry, Jared	12/8/2023	0.4	Call with D. Walker (A&M) regarding Genesis loan book and interest activity.
Moltenberry, Jared	12/8/2023	0.2	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), and A. Stai (A&M) regarding allegations of double counting of transfers.
Stai, Aaron	12/8/2023	0.6	Analysis of Master Digital Asset Loan Agreement and terms related to lending, returning funds, and interest accrual and accounting.
Stai, Aaron	12/8/2023	0.6	Analysis of Genesis transfers to counterparty during 90 day period prior to filing.
Stai, Aaron	12/8/2023	0.2	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), J. Moltenberry (A&M), regarding allegations of double counting of transfers.
Van Zandt, Arik	12/8/2023	0.8	Document discovery and solvency analysis regarding related-party note
Walker, David	12/8/2023	0.4	Reviewed particular digital asset related matters and provided overview and commentary related to particular digital asset schema and general blockchain guidance
Walker, David	12/8/2023	0.4	Call with J. Moltenberry (A&M) regarding Genesis loan book and interest activity.
Fitts, Michael	12/11/2023	0.8	Working session with R. Smith (A&M) to discuss particular digital asset rollforward.
Fitts, Michael	12/11/2023	2.1	Incorporate edits from D. Walker (A&M) for the summary of 2022 transfers of counterparty for the DI team
Moltenberry, Jared	12/11/2023	1.0	Call with D. Walker (A&M) regarding particular digital asset roll forward analysis and underlying support.
Moltenberry, Jared	12/11/2023	2.9	Continue analysis of reconciling loan book records to on-chain activity.
Moltenberry, Jared	12/11/2023	2.1	Verify roll forward analysis beginning 10/1/2022.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	12/11/2023	0.8	Working session with M. Fitts (A&M) re digital asset rollforward.
Stai, Aaron	12/11/2023	0.7	Analysis of particular digital asset - USD conversions and movements
Walker, David	12/11/2023	1.0	Call with J. Moltenberry (A&M) regarding particular digital asset roll forward analysis and underlying support.
Moltenberry, Jared	12/12/2023	2.6	Identify counterparty wallets and extract transaction data for same.
Moltenberry, Jared	12/12/2023	0.4	Call with D. Walker (A&M) regarding particular digital asset transfers between Gemini and Genesis.
Moltenberry, Jared	12/12/2023	2.7	Continue analysis of reconciling loan book records to on-chain activity.
Sciametta, Joe	12/12/2023	0.2	Review analysis of digital asset transactions, flow chart, and samples prepared in response to UCC request.
Stai, Aaron	12/12/2023	0.6	Tracing of digital asset and USD transfers from Genesis to Gemini.
Walker, David	12/12/2023	2.3	Review deck prepared re particular digital asset and perform on chain research related to activity October 2022 through December 2022 and corresponding mint/burn activity in preparation for discussions with the UCC advisors
Walker, David	12/12/2023	0.4	Call with J. Moltenberry (A&M) regarding digital asset transfers between Gemini and Genesis.
Walker, David	12/12/2023	0.6	Draft email covering high-level points on particular digital asset facts and findings in advance of discussions with UCC advisors
Cherrone, Louis	12/13/2023	0.6	Call with J. Sciametta (A&M) regarding particular digital asset analysis related to upcoming call scheduled with UCC and AHG advisors.
Cherrone, Louis	12/13/2023	0.5	Call with J. Sciametta (A&M), D. Walker (A&M), A. Stai (A&M), and J. Moltenberry (A&M) to review materials re particular digital asset and analysis requested by the UCC.
Moltenberry, Jared	12/13/2023	0.5	Working session with A. Stai (A&M) regarding digital asset and USD tracing.
Moltenberry, Jared	12/13/2023	0.5	Call with L. Cherrone (A&M), D. Walker (A&M), A. Stai (A&M), and to review materials and analysis re particular digital asset.
Moltenberry, Jared	12/13/2023	3.1	Continue mapping Genesis loan book records to on-chain activity and subsequent Gemini on-chain activity
Moltenberry, Jared	12/13/2023	2.0	Review slide deck and underlying analysis for requested UCC call.
Sciametta, Joe	12/13/2023	0.8	Review updated analysis of particular digital asset transactions, flow chart, and samples prepared in response to UCC request
Sciametta, Joe	12/13/2023	0.6	Call with L. Cherrone (A&M) regarding digital asset analysis related to upcoming call scheduled with UCC and AHG advisors
Sciametta, Joe	12/13/2023	0.5	Call with L. Cherrone (A&M), D. Walker (A&M), A. Stay (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC re particular digital asset
Stai, Aaron	12/13/2023	1.4	Prepare summary of digital asset transactions and movements with counterparty.

***Genesis Global Holdco, LLC, et al.,  
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December 1, 2023 through December 31, 2023***

**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Stai, Aaron	12/13/2023	0.5	Working session with J. Moltenberry (A&M) regarding particular digital asset and USD tracing to Gemini
Stai, Aaron	12/13/2023	0.5	Call with L. Cherrone (A&M), D. Walker (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC.
Walker, David	12/13/2023	0.8	Review and respond to A&M DI on supporting data point previously provided to aid in preparation of discussions with UCC advisors
Walker, David	12/13/2023	2.9	Review and revise digital asset mechanics deck in advance of circulating and meeting with UCC advisors based on feedback received from the A&M DI team
Walker, David	12/13/2023	2.9	Review deck prepared and perform on chain research related to activity October 2022 through December 2022 and corresponding mint/burn activity in preparation for discussions with the UCC advisors
Walker, David	12/13/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Stai (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC re particular digital asset
Cherrone, Louis	12/14/2023	0.4	Follow up call with D. Walker (A&M), A. Stai (A&M), J. Sciametta (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests.
Cherrone, Louis	12/14/2023	0.5	Call with A&M (D. Walker, A. Stai, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call.
Cherrone, Louis	12/14/2023	0.9	Call with A&M (D. Walker, J. Sciametta, A. Stai, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer).
Fitts, Michael	12/14/2023	0.5	Call with A&M (J. Sciametta, A. Stai, D. Walker and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call
Fitts, Michael	12/14/2023	0.4	Follow up call with J. Sciametta (A&M), A. Stai (A&M), L. Cherrone (A&M), D. Walker (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests
Fitts, Michael	12/14/2023	0.9	Call with A&M (J. Sciametta, L. Cherrone, A. Stai, D. Walker and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer)
Moltenberry, Jared	12/14/2023	1.1	Prepare summary of analysis related to counterpty mint/burn activity for digital asset and portion attributable to Genesis borrow returns.
Moltenberry, Jared	12/14/2023	2.4	Analysis of digital asset mint/burn activity for November 2022, reconcile to changes in reported digital asset market cap.
Moltenberry, Jared	12/14/2023	0.6	Analysis of additional digital asset related deposits into earn program and tracing of on-chain data to loan book.
Moltenberry, Jared	12/14/2023	2.8	Analysis of Gemini mint/burn account activity for particular digital asset for November 2022. Reconcile with loan book activity.
Moltenberry, Jared	12/14/2023	0.5	Call with A&M (D. Walker, A. Stai and M. Fitts) and CGSH (D. Schwartz and T. Lynch) to discuss particular digital analysis in advance of requested UCC call.
Moltenberry, Jared	12/14/2023	0.9	Call with A&M (D. Walker, L. Cherrone, A. Stai and M. Fitts), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer).

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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Moltenberry, Jared	12/14/2023	0.2	Call with A&M (D. Walker) regarding analysis prepared for UCC.
Moltenberry, Jared	12/14/2023	0.4	Follow up call with D. Walker (A&M), A. Stai (A&M), L. Cherrone (A&M) and M. Fitts (A&M) to assess follow up items from UCC advisor requests.
Sciametta, Joe	12/14/2023	0.5	Call with A&M (D. Walker, A. Stay, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call
Sciametta, Joe	12/14/2023	0.9	Call with A&M (D. Walker, A. Stay, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer)
Sciametta, Joe	12/14/2023	0.4	Follow up call with D. Walker (A&M), A. Stay (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests
Stai, Aaron	12/14/2023	0.9	Call with A&M (D. Walker, L. Cherrone, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer).
Stai, Aaron	12/14/2023	0.5	Call with A&M (D. Walker, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call.
Stai, Aaron	12/14/2023	0.4	Follow up call with D. Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests.
Stai, Aaron	12/14/2023	1.8	Analysis of counterparty mint/burn account activity for native digital asset for November 2022. Reconcile with loan book activity.
Stai, Aaron	12/14/2023	1.6	Analysis of counterparty digital asset wallet activity and reconcile to Genesis digital asset activity.
Walker, David	12/14/2023	0.5	Call with A&M (J. Sciametta, A. Stai, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call
Walker, David	12/14/2023	1.3	Perform final check on digital asset mechanics deck prepared in advance of the meeting with UCC advisors
Walker, David	12/14/2023	0.9	Call with A&M (J. Sciametta, L. Cherrone, A. Stai, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer)
Walker, David	12/14/2023	0.4	Follow up call with J. Sciametta (A&M), A. Stai (A&M), L. Cherrone (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests
Walker, David	12/14/2023	0.2	Call with A&M (J. Moltenberry) regarding analysis prepared for UCC.
Moltenberry, Jared	12/15/2023	0.2	Call with D. Walker (A&M) and UCC Advisors (BRG) regarding alleged Genesis counterparty transfers.
Moltenberry, Jared	12/15/2023	3.0	Continue reconciliation of particular digital asset market cap changes in November 2022.
Moltenberry, Jared	12/15/2023	0.2	Call with D. Walker (A&M) regarding UCC's alleged Genesis counterparty transfers.
Stai, Aaron	12/15/2023	0.8	Analysis of daily digital asset mint/burn activity and compare to Genesis counterparty daily activity.

***Genesis Global Holdco, LLC, et al.,  
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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	12/15/2023	2.3	Reviewed digital asset market data aggregated by J. Moltenberry (A&M) relative to previously circulated market data on reconciled datasets for broader understanding
Walker, David	12/15/2023	2.4	Continue to review digital asset mint/burn activity and market data in advance of follow-up discussion with BRG crypto team regarding previously prepared UCC report on activity
Walker, David	12/15/2023	0.2	Call with J. Moltenberry (A&M) and UCC Advisors (BRG) regarding alleged Genesis counterparty transfers.
Walker, David	12/15/2023	0.2	Call with J. Moltenberry (A&M) regarding UCC's alleged Genesis counterparty transfers.
Gandikota, Krishna	12/18/2023	0.3	Valuation Analysis
Moltenberry, Jared	12/18/2023	1.2	Review full-year 2022 loan book activity.
Moltenberry, Jared	12/18/2023	0.5	Call with S. Stein (A&M) to discuss workplan for adversary complaint against counterparty.
Sciametta, Joe	12/18/2023	0.6	Correspond regarding UCC analysis of particular digital asset movement
Stai, Aaron	12/18/2023	0.6	Prepare work plan for remaining coins and transfers for preference analysis.
Stein, Sydney	12/18/2023	0.5	Call with J. Moltenberry (A&M) to discuss workplan for adversary complaint against Gemini.
Stein, Sydney	12/18/2023	1.9	Pulling and organization of wallet data from OKLINK into excel.
Stein, Sydney	12/18/2023	2.1	Review of NY AG complaint and other documents from client.
Van Zandt, Arik	12/18/2023	0.5	Related Party Note Valuation
Mezs, Matthew	12/19/2023	1.3	Valuation analysis in regards to an intercompany receivable on GGC's balance sheet
Stein, Sydney	12/19/2023	0.9	Pulling and organization of wallet data from OKLINK into excel.
Van Zandt, Arik	12/19/2023	0.8	Related Party Note Valuation
Moltenberry, Jared	12/20/2023	0.4	Call with S. Stein (A&M) to discuss data pulled from crypto explorers and next steps for analysis.
Moltenberry, Jared	12/20/2023	1.8	Continue to review full-year 2022 loan book activity and extract coin/token pricing data.
Stein, Sydney	12/20/2023	0.4	Call with J. Moltenberry (A&M) to discuss data pulled from crypto explorers and next steps for analysis.
Stein, Sydney	12/20/2023	1.9	Analysis of compilation of Eth and token transactions.
Gandikota, Krishna	12/21/2023	0.3	Call with Client to discuss note valuation
Gandikota, Krishna	12/21/2023	0.3	Analysis of Note

***Genesis Global Holdco, LLC, et al.,  
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**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Stein, Sydney	12/21/2023	2.1	Analysis of compilation of Eth and token transactions.
Van Zandt, Arik	12/21/2023	1.3	Related Party Note Valuation
Moltenberry, Jared	12/22/2023	0.3	Call with S. Stein (A&M) to discuss crypto transaction data and comparison to loan book activity.
Stein, Sydney	12/22/2023	0.3	Call with J. Moltenberry (A&M) to discuss crypto transaction data and comparison to loan book activity.
<b>Subtotal</b>		<b>127.5</b>	

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/8/2023	2.3	Put in all cash activity in a consolidated payment file for use in the MOR
Cherrone, Louis	12/11/2023	1.4	Review revised financial information for November 2023 provided by Genesis finance team.
Fitts, Michael	12/12/2023	2.8	Add in information on pro fee payments made during the month into the MOR file
Cherrone, Louis	12/14/2023	0.6	Analyze month-over-month changes in financial statements in support of monthly operating report variance review.
Fitts, Michael	12/14/2023	2.6	Add in information on bank balances and cash actuals into the November MOR
Fitts, Michael	12/14/2023	1.4	Draft and add in footnotes on settlements and impact to November financials into the November MOR
Walker, David	12/14/2023	2.0	Perform detailed review of the November MOR prepared by M. Fitts (A&M) and provide comments and updates on footnotes certain presentation items
Cherrone, Louis	12/15/2023	2.3	Provide detailed review and comments regarding supplemental schedules to November monthly operating reports.
Fitts, Michael	12/15/2023	1.9	Incorporate comments from D. Walker and L. Cherrone (both A&M) into the November MOR
Fitts, Michael	12/15/2023	2.8	Roll over the MOR file for the 11/30/23 financials and change footnotes accordingly
Fitts, Michael	12/15/2023	1.3	Incorporate latest financials received from the Company into the MOR file and review underlying footnote discourse for completeness
Fitts, Michael	12/18/2023	2.1	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	12/18/2023	0.4	Review Debtors monthly cash+coin reporting in advance of circulating to the company for review and approval in advance of an early filing
Cherrone, Louis	12/19/2023	0.8	Review draft MOR and supporting schedules prior to circulation to the Genesis finance team for review.
Fitts, Michael	12/19/2023	1.9	Revise MOR file and respond to comments and questions received from the Company



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
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**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	12/19/2023	1.8	Review pdf fillable versions of the monthly operating report for accuracy and circulated to the Cleary team for review and approval in advance of the final meeting with Genesis management
Walker, David	12/19/2023	0.4	Reviewed questions from the Genesis accounting team related to the monthly operating report and professional fee numbers captured and responded accordingly
Cherrone, Louis	12/20/2023	0.4	Review revised MOR and supporting schedules prior to circulating to Company for final review.
Cherrone, Louis	12/20/2023	1.1	Review treatment of certain fees received in financial statements and draft MOR schedules.
Cherrone, Louis	12/21/2023	0.4	Review and assist with responses to CGSH team regarding their questions on the MOR.
Walker, David	12/21/2023	0.7	Correspond with Cleary team on MOR status and perform review of final MOR pdfs pending feedback from Cleary team
Walker, David	12/21/2023	0.3	Review monthly reporting requirements with Genesis management team in advance of confirming signatures and filing
Cherrone, Louis	12/26/2023	0.3	Review November MOR finalized versions prior to filing.
Walker, David	12/26/2023	1.3	Finalize and review final forms related to the November monthly reporting for filing and circulate to counsel
<b>Subtotal</b>		<b>33.3</b>	

**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/1/2023	0.3	Call with R. Smith (A&M) to discuss updates to Illustrative Recovery Exhibit.
Cherrone, Louis	12/1/2023	2.1	Review and assist with coordinating potential response to creditor objection and related requests.
Sciametta, Joe	12/1/2023	0.2	Review revised DS language related to Gemini recoveries as provided by CGSH prior to updating DS
Smith, Ryan	12/1/2023	0.3	Call with L. Cherrone (A&M) to discuss updates to Illustrative Recovery Exhibit.
Smith, Ryan	12/1/2023	1.1	Update Illustrative Recovery Exhibit commentary for internal and creditor feedback.
Sciametta, Joe	12/3/2023	0.8	Correspond with CGSH regarding UCC requested changes to DS language
Cascante, Sam	12/4/2023	0.3	Call with CGSH team (B. Hammer, J. VanLare, C. Ribeiro, H. Kim) and A&M (J. Sciametta, L. Cherrone) to discuss requested changes to DS and estimated recoveries exhibit .
Cherrone, Louis	12/4/2023	0.3	Call with CGSH team (B. Hammer, J. VanLare, C. Ribeiro, H. Kim) and A&M (S. Cascante, J. Sciametta) to discuss requested changes to DS and estimated recoveries exhibit.
Sciametta, Joe	12/4/2023	0.3	Call with CGSH team (B. Hammer, J. VanLare, C. Ribeiro, H. Kim) and A&M (S. Cascante, L. Cherrone) to discuss requested changes to DS and estimated recoveries exhibit



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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/5/2023	1.4	Review and comment on certain potential disclosure statement exhibit edits posed by the CGSH team and correspondence regarding the same.
Cascante, Sam	12/6/2023	1.3	Review and update footnotes requested by counsel to be incorporated into the amended disclosure statement.
Cherrone, Louis	12/6/2023	1.7	Review proposed edits to disclosure statements exhibit and assist with incorporating changes into current draft.
Kinealy, Paul	12/6/2023	0.3	Review solicitation documents for distribution and follow up with Cleary re same.
Smith, Ryan	12/6/2023	0.6	Update Illustrative Recovery Exhibit commentary for comments from Cleary.
Kinealy, Paul	12/12/2023	0.2	Research solicitation inquiry and follow up with Cleary re same.
Cherrone, Louis	12/15/2023	0.3	Call with R. Smith (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Cherrone, Louis	12/15/2023	1.2	Review and prepare responses to CGSH team's questions regarding contract schedule to be included in the plan supplement.
Smith, Ryan	12/15/2023	1.7	Compare Company's retained vendor list to prepetition executory contracts schedule included in Statements & Schedules.
Smith, Ryan	12/15/2023	1.2	Leverage vendor legal file prepared by Company to compile list of vendors company is planning to terminate if needed for Plan Supplement.
Smith, Ryan	12/15/2023	1.2	Leverage vendor legal file prepared by Company to compile list of vendors company is planning to retain for assumed executory contracts schedule.
Smith, Ryan	12/15/2023	0.9	Review prepetition executory contracts schedule included in Statements & Schedules for purposes of Plan Supplement.
Smith, Ryan	12/15/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Cherrone, Louis	12/18/2023	1.2	Coordinate among CGSH and A&M team regarding data to be populated in certain plan supplement schedules.
Cherrone, Louis	12/18/2023	0.5	Review case precedents provided by CGSH team and use to formulate templates for plan supplement schedules.
Cherrone, Louis	12/18/2023	0.6	Call with R. Smith (A&M) to discuss Plan Supplements filed in other cryptocurrency cases.
Cherrone, Louis	12/18/2023	0.5	Call with R. Smith (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Cherrone, Louis	12/18/2023	1.1	Assist with preparation of communication with Genesis legal team requesting data needed to populate plan supplement schedules.
Smith, Ryan	12/18/2023	2.0	Prepare assumed executory contracts schedule to be provided to the Company for their review.
Smith, Ryan	12/18/2023	1.3	Review assumed executory contracts schedules included in Plan Supplements for other cryptocurrency cases.
Smith, Ryan	12/18/2023	0.6	Call with L. Cherrone (A&M) to discuss Plan Supplements filed in other cryptocurrency cases.

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**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	12/18/2023	0.5	Call with L. Cherrone (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Cherrone, Louis	12/19/2023	0.9	Coordinate with CGSH and Genesis teams regarding information required for certain plan supplement schedules.
Cherrone, Louis	12/19/2023	0.5	Working session with R. Smith (A&M) to craft responses to contract questions asked by the Company.
Cherrone, Louis	12/19/2023	0.4	Call with R. Smith (A&M) to discuss next steps on assumed executory contracts schedule.
Cherrone, Louis	12/19/2023	0.5	Review and assist with responses to Genesis team questions regarding assumed contracts listing for plan supplement.
Sciametta, Joe	12/19/2023	0.8	Review list of potential objections to Plan and DS
Smith, Ryan	12/19/2023	0.7	Review assumed executory contracts schedules included in cryptocurrency Plan Supplements for legal vendors and employment contract references.
Smith, Ryan	12/19/2023	0.4	Call with L. Cherrone (A&M) to discuss next steps on assumed executory contracts schedule.
Smith, Ryan	12/19/2023	1.2	Prepare responses to clarifying questions asked by the Company regarding assumed executory contracts schedule.
Smith, Ryan	12/19/2023	1.3	Prepare summary outlining criteria for contracts to include in assumed executory contracts schedule.
Smith, Ryan	12/19/2023	0.5	Working session with L. Cherrone (A&M) to craft responses to contract questions asked by the Company.
Walker, David	12/19/2023	2.9	Incorporate intercompany payable analysis summary data and review final file in advance of circulation to the Cleary team
Walker, David	12/19/2023	0.6	Circulate intercompany payable analysis summary previously prepare to the Genesis accounting team for an updated view of the comprehensive intercompany payable matrix at the request of Cleary and in support of plan documentation filing efforts
Cherrone, Louis	12/20/2023	0.2	Call with R. Smith (A&M) to discuss progress on assumed executory contracts schedule.
Cherrone, Louis	12/20/2023	0.7	Review updated information received from Genesis legal team for inclusion in plan supplement materials.
Cherrone, Louis	12/20/2023	1.4	Review updated intercompany schedule provided by Genesis finance team.
Fitts, Michael	12/20/2023	0.4	Call with R. Smith (A&M) to discuss prepetition executory contracts schedule included in Statements & Schedules.
Smith, Ryan	12/20/2023	0.2	Call with L. Cherrone (A&M) to discuss progress on assumed executory contracts schedule.
Smith, Ryan	12/20/2023	0.7	Review vendor contract agreements provided by Company.
Smith, Ryan	12/20/2023	1.4	Review prepetition executory contracts schedule included in Statements & Schedules for contracts not related to lending counterparties.
Smith, Ryan	12/20/2023	0.6	Review listing of vendors Company proposed to remove from assumed executory contracts schedule for Plan Supplement.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	12/20/2023	0.4	Call with M. Fitts (A&M) to discuss prepetition executory contracts schedule included in Statements & Schedules.
Cherrone, Louis	12/21/2023	0.8	Review updated information provided by Genesis legal team regarding items to be included in assumed contracts listing.
Cherrone, Louis	12/21/2023	1.2	Assist with preparation of supporting excel schedules regarding set off relating to the plan supplement.
Smith, Ryan	12/21/2023	0.4	Review outline prepared by Company of criteria for contracts to include in assumed executory contracts schedule.
Cherrone, Louis	12/22/2023	0.9	Review updated intercompany schedule requested by CGSH team.
Smith, Ryan	12/26/2023	1.1	Review vendor contract agreements provided by Company.
Cherrone, Louis	12/27/2023	1.6	Review draft schedule provided by Genesis legal team regarding potential assumed and rejected contracts.
Kinealy, Paul	12/27/2023	0.3	Analyze voting report from Kroll and follow up with Kroll re same.
Smith, Ryan	12/27/2023	1.9	Review list of assumed executory contracts provided by Company and prepare comments.
Cherrone, Louis	12/28/2023	2.3	Assist CGSH and Genesis finance team with certain accrual calculations to be used in assumed contracts exhibit.
Cherrone, Louis	12/28/2023	0.4	Call with R. Smith (A&M) to discuss cure cost estimates on assumed executory contracts.
Smith, Ryan	12/28/2023	0.3	Coordinate with Moelis the tracking down of ad hoc contracts to be provided to the Company.
Smith, Ryan	12/28/2023	0.9	Calculate cure costs for assumed executory contracts based on information provided by the Company.
Smith, Ryan	12/28/2023	0.4	Call with L. Cherrone (A&M) to discuss cure cost estimates on assumed executory contracts.
Walker, David	12/28/2023	2.3	Finalize intercompany schedule requested by Cleary in advance of finalizing versions to be filed
Cherrone, Louis	12/29/2023	1.4	Review and respond to questions from the CGSH team regarding certain insurance claims, related details, and status.
Cherrone, Louis	12/29/2023	0.5	Circulate draft table of digital asset prices to CGSH team based on their request.
Cherrone, Louis	12/29/2023	1.5	Assist with responding to requests from the CGSH team regarding digital asset conversion tables.
Fitts, Michael	12/29/2023	0.4	Create a petition date coin pricing table for the DS based on a request by counsel
Smith, Ryan	12/29/2023	0.7	Review Petition Date coin pricing table to be provided to Cleary.
Sciametta, Joe	12/30/2023	0.8	Review Plan Supplement
<b>Subtotal</b>		<b>63.1</b>	

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/1/2023	1.1	Call with J. Sciametta (A&M) regarding distribution model and discuss next steps.
Sciametta, Joe	12/1/2023	1.1	Call with L. Cherrone (A&M) regarding distribution model and discuss next steps
Cherrone, Louis	12/4/2023	0.9	Call with J. Sciametta (A&M) to review outline of management presentation regarding distribution mechanics and related operating items.
Cherrone, Louis	12/4/2023	0.8	Call with J. Sciametta (A&M) regarding distribution model, process and next steps.
Sciametta, Joe	12/4/2023	0.8	Call with L. Cherrone (A&M) regarding distribution model, process and next steps
Sciametta, Joe	12/4/2023	0.9	Call with L. Cherrone (A&M) to review outline of management presentation regarding distribution mechanics and related operating items
Walker, David	12/4/2023	0.8	Revised counterparty claim and asset positions at the request of Cleary in support of negotiations for broader awareness of market changes and corresponding coin impacts
Walker, David	12/5/2023	2.8	Reviewed latest draft of the distribution principles to confirm understanding and mechanics and in support of preparation of distribution materials
Cascante, Sam	12/6/2023	0.9	Call with J. Sciametta (A&M) to review assessment of potential impact of recent asset price increases on distribution and recovery model.
Cherrone, Louis	12/6/2023	0.6	Call with J. Sciametta (A&M) regarding updates to staffing costs on budget and other items related to plan recoveries.
Cherrone, Louis	12/6/2023	0.4	Update call with M. DiYanni (Moelis) and J. Sciametta (A&M) regarding negotiations of potential settlements.
Sciametta, Joe	12/6/2023	1.1	Attend meeting between creditors and advisors (HL, BRG, Proskauer and W&C), DCG and advisors (Weil and Ducera) and Debtors and advisors (Moelis and CGSH)
Sciametta, Joe	12/6/2023	0.4	Update call with M. DiYanni (Moelis) and L. Cherrone (A&M) regarding negotiations of potential settlements
Sciametta, Joe	12/6/2023	0.6	Call with L. Cherrone (A&M) regarding updates to staffing costs on budget and other items related to plan recoveries
Sciametta, Joe	12/6/2023	0.9	Call with S. Cascante (A&M) to review assessment of potential impact of recent asset price increases on distribution and recovery model
Sciametta, Joe	12/6/2023	1.2	Analyze impact of pricing of digital assets on recovery and distribution model and assess sensitivities
Walker, David	12/6/2023	2.8	Reviewed latest draft of distribution mechanics and updated initial distribution matrix to incorporate changes based on certain defined terms and treatment of coins to align
Walker, David	12/6/2023	2.6	Incorporate language from distribution mechanics draft into working distribution material in advance of recirculating to A&M team
Walker, David	12/6/2023	2.9	Review initial comments received on distribution materials previously circulated and incorporate changes and adjustments based on initial review and feedback received

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/7/2023	0.7	Call with J. Sciametta (A&M) regarding management presentation on Plan and distributions, claims settlements and other Plan related items.
Sciametta, Joe	12/7/2023	0.7	Call with L. Cherrone (A&M) regarding management presentation on Plan and distributions, claims settlements and other Plan related items
Sciametta, Joe	12/7/2023	1.9	Review management presentation regarding Plan update, distribution overview and operating task list, provide comments
Walker, David	12/7/2023	1.8	Incorporate FY21 through FY22 coin pricing into revised coin pricing input sheet and identify coin data gaps to follow-up on with the Company
Walker, David	12/7/2023	2.8	Incorporate updated pricing input sheet into preliminary distribution analysis, counterparty position valuation template, and post petition interest model in advance of receiving updated prices for missing datapoints from the Company
Walker, David	12/7/2023	0.8	Perform final review of distribution materials and circulate the revised version to the A&M team for review and feedback
Walker, David	12/7/2023	2.9	Continue to refine preliminary distribution model and related feeder inputs in advance of discussions with the A&M team
Cherrone, Louis	12/8/2023	0.5	Call with CGSH (J. VanLare, D. Schwartz, M. Hatch and B. Lenox) and J. Sciametta (A&M) to discuss claims and impact of collateral and loans.
Cherrone, Louis	12/8/2023	0.5	Call with UCC advisors (W&C, BRG and HL), Debtor advisors (CGSH and Moelis) and J. Sciametta (A&M) to discuss potential settlement framework.
Cherrone, Louis	12/8/2023	0.5	Call with J. Sciametta (A&M) and D. Walker (A&M) on management presentation regarding Plan update, distribution overview and operating task list, provide comments.
Fitts, Michael	12/8/2023	1.3	Review the latest draft of the distribution deck and send notes to D. Walker (A&M)
Fitts, Michael	12/8/2023	2.7	Create slides for the distribution deck related to timeline for the distribution processes
Sciametta, Joe	12/8/2023	0.9	Review updated management presentation regarding Plan update, distribution overview and operating task list, provide comments
Sciametta, Joe	12/8/2023	0.5	Call with UCC advisors (W&C, BRG and HL), Debtor advisors (CGSH and Moelis) and L. Cherrone (A&M) to discuss potential settlement framework
Sciametta, Joe	12/8/2023	0.5	Call with L. Cherrone (A&M) and D. Walker (A&M) on management presentation regarding Plan update, distribution overview and operating task list, provide comments
Sciametta, Joe	12/8/2023	0.5	Call with CGSH (J. VanLare, D. Schwartz, M. Hatch and B. Lenox) and L. Cherrone (A&M) to discuss claims and impact of collateral and loans
Walker, David	12/8/2023	0.4	Circulate preliminary counterparty interest support material for revised analysis requested by Cleary team
Walker, David	12/8/2023	0.5	Call with L. Cherrone (A&M) and J. Sciametta (A&M) on management presentation regarding Plan update, distribution overview and operating task list, provide comments

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	12/8/2023	0.8	Reviewed remaining open items to distribution deck and circulated revised draft to A&M team for final review and broader distribution
Walker, David	12/8/2023	1.8	Revised distribution material previously circulated to A&M team based on feedback received to incorporate revised timeline and added operational considerations section to deck materials
Cherrone, Louis	12/11/2023	1.3	Review and assist with responses to questions from UCC regarding a potential creditor settlement.
Cherrone, Louis	12/11/2023	0.6	Working sessions with D. Walker (A&M) to analyze and summarize certain counterparty transaction data requested by UCC advisors.
Walker, David	12/11/2023	2.9	Update coin prices and roll forward interest receivable model
Walker, David	12/11/2023	2.8	Review interest receivable output and reconcile with previously produced Company calculations going back to filing in an effort to confirm and validate model calibration
Walker, David	12/11/2023	2.1	Review setoff materials previously circulated to confirm understanding and treatment of various lending positions held by the Debtors in advance of reviewing claims counterparty population and possible setoff treatment
Walker, David	12/11/2023	0.6	Working sessions with L. Cherrone (A&M) to analyze and summarize certain counterparty transaction data requested by UCC advisors.
Cherrone, Louis	12/12/2023	1.3	Assist with responses to CGSH team regarding potential creditor settlement.
Fitts, Michael	12/12/2023	1.1	Gather information on a major third party counterparty transactions for use in the claims analysis
Sciametta, Joe	12/12/2023	0.4	Call with M. DiYanni (Moelis) regarding creditor negotiations and next steps
Walker, David	12/12/2023	0.3	Review and respond to Cleary team on setoff analysis related items and confirm expected timing and content
Walker, David	12/12/2023	0.8	Review historic loan book data in response to Cleary's request for supporting data on certain counterparty claims with closed lending positions with outstanding interest amounts due in support of ongoing settlement discussions
Fitts, Michael	12/14/2023	1.4	Create summary of excess alt coins which do not have a corresponding claim for use in the claims analysis
Walker, David	12/14/2023	0.7	Review proposed language from counsel related to the underlying counterparty lending positions and responded with feedback and suggestions to ensure clarity and accuracy of information
Cascante, Sam	12/15/2023	2.8	Prepare updated draft recovery model summary package with prices updated through 12.14.
Cascante, Sam	12/15/2023	2.9	Prepare updated Gemini reserve recovery model scenario for various tranche 1 and tranche 2 scenarios.
Walker, David	12/15/2023	2.9	Revise underlying Counterparty lending positions based on confirmed approach and direction from Cleary
Cascante, Sam	12/19/2023	2.1	Review DCG PRA for language around treatment of DCGI collateral posted to Genesis, and prepare summary of treatment of this collateral within the recovery analysis

***Genesis Global Holdco, LLC, et al.,  
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December 1, 2023 through December 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	12/19/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding analysis and comparison of various proposal constructs.
Cherrone, Louis	12/19/2023	1.0	Call with creditor advisors (HL, BRG, Proskauer and W&C), DCG advisors (Weil and Ducera) and Debtors and advisors (Moelis and CGSH) and J. Sciametta (A&M) to discuss current settlement proposals and next steps.
Cherrone, Louis	12/19/2023	0.4	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding analysis and comparison of various proposal constructs.
Cherrone, Louis	12/19/2023	1.7	Review and provide comments regarding potential creditor settlement proposal side by side comparison.
Sciametta, Joe	12/19/2023	1.0	Call with creditor advisors (HL, BRG, Proskauer and W&C), DCG advisors (Weil and Ducera) and Debtors and advisors (Moelis and CGSH) and L. Cherrone (A&M) to discuss current settlement proposals and next steps
Sciametta, Joe	12/19/2023	0.3	Call with S. O'Neal (CGSH) regarding analysis of various claims settlements and proposal constructs proposed by AHG and Gemini
Sciametta, Joe	12/19/2023	0.4	Call with S. Cascante (A&M) and L. Cherrone (A&M) regarding analysis and comparison of various proposal constructs
Sciametta, Joe	12/19/2023	1.5	Compare various claims settlements and proposal constructs, distribute to counsel
Sciametta, Joe	12/19/2023	0.8	Review AHG proposal regarding Gemini claims
Cherrone, Louis	12/20/2023	1.7	Review supplemental data and support for exhibits to set off discussion materials.
Sciametta, Joe	12/22/2023	0.9	Analyze list of committee members at the request of counsel and distribute analysis
Sciametta, Joe	12/22/2023	0.3	Review updated list of committee members provided by counsel
Walker, David	12/22/2023	2.8	Analyze interest rate output and perform detailed reconciliation and checks to confirm corresponding daily USD and in kind interest amounts were properly flowing through the model
Walker, David	12/26/2023	0.8	Review of settlement support file provided by Cleary and follow-up on the same
Walker, David	12/27/2023	2.9	Update preliminary distribution model with updated asset holding and coin prices to layer in setoff concepts and ensure model mechanics still align with latest draft of distribution mechanics
Cherrone, Louis	12/28/2023	1.6	Review updated analysis of professional fee run rates, associated summary schedules, and provide comments.
Cherrone, Louis	12/28/2023	0.9	Review updated professional fee analysis revised based on comments provided.
Walker, David	12/28/2023	2.9	Review supporting information provided from Company management and confirm understanding of certain remaining open items and provide response to Cleary team accordingly
Walker, David	12/29/2023	2.1	Review counterparty settlement update material provided by Cleary, research various data points provided by the counterparty to counsel and confirm alignment and misalignment of underlying claim values
<b>Subtotal</b>		<b>98.0</b>	



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	12/1/2023	0.9	Call with J. Sciametta (A&M), M. DiYanni (Moelis), S. O'Neal (CGSH) and J. VanLare (CGSH) regarding Plan, case update and discuss next steps.
Sciametta, Joe	12/1/2023	0.9	Call with L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal (CGSH) and J. VanLare (CGSH) regarding Plan, case update and discuss next steps
Sciametta, Joe	12/4/2023	0.3	Call with D. Islim (GGH) regarding case update and next steps
Cherrone, Louis	12/5/2023	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	12/5/2023	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	12/6/2023	0.7	Special Committee update call
Sciametta, Joe	12/11/2023	0.3	Call with D. Islim (GGH) regarding case update, workplan and next steps
Kinealy, Paul	12/12/2023	0.2	Bi-weekly call with Cleary team re case workstreams and related status.
Cherrone, Louis	12/14/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	12/14/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	12/14/2023	0.2	Call with M. DiYanni (Moelis) regarding creditor negotiations, diligence requests and next steps
Kinealy, Paul	12/15/2023	0.4	Call with Cleary and UCC advisors re claims workstreams and related status.
Cherrone, Louis	12/19/2023	0.9	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	12/19/2023	0.3	Bi-weekly call with Cleary team re case workstreams and related status.
Sciametta, Joe	12/19/2023	0.4	Call with D. Islim (GGH) regarding settlement discussions, case update and related next steps
Sciametta, Joe	12/19/2023	0.9	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	12/20/2023	1.0	Special committee update call.
Sciametta, Joe	12/20/2023	1.0	Special committee update call
Sciametta, Joe	12/20/2023	0.4	Call with DCG advisors (Weil and Ducera) and Debtors advisors (Moelis and CGSH) to discuss next steps
Cherrone, Louis	12/21/2023	1.0	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	12/21/2023	1.9	Draft transition items at the request of counsel and distribute
Sciametta, Joe	12/21/2023	1.0	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps



***Exhibit D***

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
December 1, 2023 through December 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
<b>Subtotal</b>		<b>15.3</b>	

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	12/5/2023	1.3	Confirm invoices received and amounts paid to an OCP based on a request from C. Ribeiro (CGSH)
Cascante, Sam	12/7/2023	1.6	Review debtor AP payment list for the current week ending 12/8/23.
Fitts, Michael	12/7/2023	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	12/13/2023	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	12/14/2023	1.4	Review debtor AP payment list for the current week ending 12/15/23.
Fitts, Michael	12/20/2023	1.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	12/21/2023	1.2	Review debtor AP payment list for the current week ending 12/22/23.
Cascante, Sam	12/28/2023	1.3	Review debtor AP payment list for the current week ending 12/29/23.
Fitts, Michael	12/28/2023	1.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
<b>Subtotal</b>		<b>13.6</b>	

***Grand Total*** **1,075.4**

*Exhibit E*

*Genesis Global Holdco, LLC, et al.,  
Summary of Expense Detail by Category  
December 1, 2023 through December 31, 2023*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Miscellaneous	\$44.82
<i>Total</i>	<u><u>\$44.82</u></u>

*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
December 1, 2023 through December 31, 2023***

***Miscellaneous***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Bixler, Holden	12/31/2023	\$44.82	CMS - Monthly Data Storage December 2023
<b>Expense Category Total</b>		<b>\$44.82</b>	
<b><i>Grand Total</i></b>		<b><u>\$44.82</u></b>	